

Metals Investor Forum Program

November 15–16 2019
Vancouver, BC

PANEL DISCUSSION

Strategies for
successful investments
in current markets

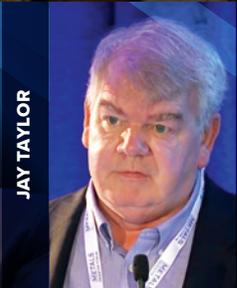
Discoveries... up close and personal



GWEN PRESTON



JAY TAYLOR



ERIC COFFIN



CHEN LIN



JOHN KAISER



GREG MCCOACH



JORDAN ROY-BYRNE

Drilling for Discovery in 2020

evergoldcorp.
gold4ever

Pyramid Peak, shown with location of first finished drill pad,
to be drilled for the first time ever, in summer 2020.

TSXV: **EVER**

www.evergoldcorp.ca

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Subscription Information

COMPLIMENTARY WIFI

Network: **JW_MARRIOTT_CONFERENCE** Access Code: **MIF1234**

8:45 REGISTRATION & BREAKFAST**9:50 Eric Coffin — Introduction to the Metals Investor Forum****10:00 Gwen Preston, *Resource Maven***

10:20 EMX Royalty Corp. TSX-V: EMX

10:30 Pure Gold Mining Inc. TSX-V: PGM

10:40 IsoEnergy Ltd. TSX-V: ISO

10:50–11:20 Q&A Session: Gwen Preston | Parq Salon BC**10:50 MORNING COFFEE BREAK****11:20 Eric Coffin, *HRA Advisories***

11:40 Regulus Resources Inc. TSX-V: REG

11:50 Aston Bay Holdings Ltd. TSX-V: BAY

12:00 Evergold Corp. TSX-V: EVER

12:10 Vizsla Resources Corp. TSX-V: VZLA

12:20 Pan Global Resources Inc. TSX-V: PGZ

12:30–1:00 Q&A Session: Eric Coffin | Parq Salon BC**12:30 LUNCH BREAK****1:30 Chen Lin, *What is Chen Buying? What is Chen Selling?***

1:50 Alexco Resource Corp. TSX: AXU

2:00 Dunnedin Ventures Inc. TSX-V: DVI

2:10 American Pacific Mining Corp. CSE: USGD

2:20 Golden Minerals Company TSX: AUMN

2:30–3:00 Q&A Session: Chen Lin | Parq Salon BC**2:30 AFTERNOON COFFEE BREAK****3:00 Jay Taylor, *J. Taylor's Gold, Energy & Tech Stock***

3:20 Auryn Resources Inc. TSX: AUG

3:30 Triumph Gold Corp. TSX-V: TIG

3:40 Rockhaven Resources Ltd. TSX-V: RK

3:50–4:20 Q&A Session: Jay Taylor | Parq Salon BC**3:50–6:00 COCKTAIL RECEPTION**

Open Bar – Parq Ballroom Foyer

8:45 REGISTRATION & BREAKFAST**10:00 Jordan Roy-Byrne, *The Daily Gold*****10:20 Greg McCoach, *The Mining Speculator***

10:40 Maxtech Ventures Inc.

CSE: MVT

10:50 Scottie Resources Corp.

TSX-V: SCOT

11:00–11:30 Q&A Session: Greg McCoach | Parq Salon BC**11:00 MORNING COFFEE BREAK****11:30 Jay Taylor, *J. Taylor's Gold, Energy & Tech Stock***

11:50 Tristar Gold Inc.

TSX-V: TSG

12:00 Coral Gold Resources

TSX-V: CLH

12:10 Gatling Exploration Inc.

TSX-V: GTR

12:20 Radisson Mining Resources

TSX-V: RDS

12:30–1:00 Q&A Session: Jay Taylor | Parq Salon BC**12:30 LUNCH BREAK****1:30 John Kaiser, *Kaiser Research Online***

1:50 Nevada Exploration Inc.

TSX-V: NGE

2:00 GFG Resources Inc.

TSX-V: GFG

2:10 Amex Exploration

TSX-V: AMX

2:30–3:00 Q&A Session: John Kaiser | Parq Salon BC**2:30 AFTERNOON COFFEE BREAK****3:00 PANEL DISCUSSION**

Gwen Preston, Eric Coffin, John Kaiser, Greg McCoach, Jordan Roy-Byrne, Chen Lin

4:00 RAFFLE DRAW**4:10–6:00 COCKTAIL RECEPTION**

Open Bar – Parq Ballroom Foyer

SATURDAY

KEYNOTE SPEAKERS



ERIC COFFIN

PUBLISHER,
HRA ADVISORIES

Eric Coffin has been publishing *HRA Advisories* for 20 years; this has given him the experience to identify market trends early and to understand exactly what a company needs to be successful. Thirty years of mining sector experience, from joint ownership of an exploration consultancy to sector wide data analysis and company specific advising on M&A, project selection, financing and market awareness give Eric the background to know what works.

He has been interviewed by and contributed to numerous international websites and news services providing commentary on finance, economics, markets and individual companies and exploration regions. Eric regularly speaks at a number of North American gold and resource conferences. He was one of the first analysts (along with David) to point out the disastrous effects of gold hedging and gold loan capital financing (1997) and to predict the start of the secular commodity bull market in commodities based on the movement of the US Dollar (2001) and the acceleration of growth in Asia and India.

Q&A Session: Eric Coffin
Friday, November 15 2019
12:30–1:00

Regulus Resources Inc.
Aston Bay Holdings Ltd.
Evergold Corp.
Vizsla Resources Corp.
Pan Global Resources Inc.



GWEN PRESTON

PUBLISHER,
RESOURCE MAVEN

Gwen Preston launched *Resource Maven* after spending almost a decade writing about resource investing, most of it as a senior writer at *The Northern Miner*.

She understands which projects and pieces of news matter. She understands what it takes for a project to advance along the exploration-development-production path and what opportunities each stage offers.

She knows how the metals markets work, alone and within the global economy, and how to profit from commodity cycles.

Resources are Gwen's world and she seeks to pass that knowledge on to others. She is a scientist and journalist who has spent the last decade focused exclusively on metals and mining. Through investment experience, site visits around the world, endless self-education about economics and geology, and a strong network of friends and colleagues in the sector, she either knows or can figure out the answer to almost any metals and mining question.

Q&A Session: Gwen Preston
Friday, November 15 2019
10:50–11:20

EMX Royalty Corp.
Pure Gold Mining Inc.
IsoEnergy Ltd.



JAY TAYLOR

EDITOR, J TAYLOR'S GOLD,
ENERGY & TECH STOCKS

Jay Taylor is the editor of *J Taylor's Gold, Energy & Tech Stocks* newsletter and host of the web-based radio show "*Turning Hard Times into Good Times*." In 1981 he began publishing his gold-orientated newsletter. His continuing interest in gold mining prompted him to study geology, supplementing his MBA in Finance and Investments. Throughout his career Mr. Taylor worked as a banker, including holding a job in the Mining and Metals Group of ING Barings in New York. In 1997 he resigned from ING Barings to devote himself full time to researching mining and technology stocks, writing his newsletter and assisting companies in raising venture capital.

Q&A Session: Jay Taylor
Friday November 15 2019
3:50–4:20

Auryn Resources Inc.
Triumph Gold Corp.
Rockhaven Resources Ltd.

Saturday November 16 2019
12:30–1:00

Tristar Gold Inc.
Coral Gold Resources
Gatling Exploration Inc.
Raddison Mining Resources



JOHN KAISER

FOUNDER,
KAISER RESEARCH ONLINE

John Kaiser is the founder of *Kaiser Research Online*, an information portal covering the Canadian publicly listed resource sector, and the publisher of his Spec Value Hunter and Bottom-Fish recommendations. His analysis focuses on the four key narratives that drive the resource sector. John Kaiser is an independent analyst based in the San Francisco area who has covered the junior resource sector since 1983. After a decade working as a research director in Vancouver he left the brokerage industry in 1994 to launch *Kaiser Research Online* and create the “rational speculation model” as a tool to evaluate the speculative value of exploration projects. *Kaiser Research Online* is a subscription service that publishes his analysis, provides searchable information on over 1500 Canadian listed mining and exploration companies, and tracks trends within the junior sector and their relationship to macro trends.

Q&A Session: John Kaiser
Saturday November 16 2019
2:30–3:00

Nevada Exploration Inc.
GFG Resources Inc.
Amex Exploration

GREG McCOACH

THE MINING SPECULATOR

Greg McCoach is an ardent student of history and entrepreneur who has successfully started and run multiple businesses over the past 37 years. During the last 18 of those years, he has written his widely-followed newsletter, *The Mining Speculator* in search of exponential gains within the junior mining sector.

He is also founder and CEO of AmeriGold.com, a bullion dealer in its 19th year. He has appeared on national news channels and is a popular speaker at both private and public conferences.

Mr. McCoach’s philosophy is one of limited government, free markets, unrestricted freedom of speech and thought, and a celebration and defense of individual liberty.

Q&A Session: Greg McCoach
Saturday November 16 2019
11:00–11:30

Maxtech Ventures Inc.
Scottie Resources Corp.

CHEN LIN

WHAT IS CHEN BUYING?
WHAT IS CHEN SELLING?

Chen Lin is a full time fund manager of his extended family assets. He started to write the stock newsletter *What is Chen buying? What is Chen selling?* in 2009 he after successfully navigated his family portfolio during the 2008 financial crisis. Chen covers mining, energy and technology, especially biotech in his newsletters with great track records.

Chen has a passion for mining and he personally visited many mining projects around the world.

Q&A Session: Chen Lin
Friday, November 16 2019
2:30–3:00

Alexco Resource Corp.
Dunedin Ventures Inc.
American Pacific Mining Corp.
Golden Minerals Company

KEYNOTE SPEAKERS



JORDAN ROY-BYRNE

EDITOR & PUBLISHER,
THE DAILY GOLD PREMIUM

Jordan Roy-Byrne, CMT, MFTA is a Chartered Market Technician and Master of Financial Technical Analysis who is a member of the Market Technicians Association. He is the editor and publisher of *TheDailyGold Premium*, a publication which emphasizes market timing and stock selection for precious metals investors. He is also the author of the 2015 book, *The Coming Renewal of Gold's Secular Bull Market* which is available for free at TheDailyGold.com/Book.

Jordan's work has been featured in CNBC, Barrons, Financial Times Alphaville, Kitco and Yahoo Finance. He has been quoted in Barron's. Jordan has been a speaker at the following conferences: PDAC, Cambridge House and the Metals Investor Forum and his website *TheDailyGold.com* was recently named one of the top 50 Investment Blogs by DailyReckoning.

TSXV: DVI



DISCOVERY
GROUP

**Focused on Advancing Three 100% Owned Coppery Porphyry
Projects in BC and Arizona's Producing Trends**

A Discovery Group Company, Founded by Chris Taylor of Great Bear Resources

MPD Copper-Gold Project

- ◇ South-Central British Columbia
- ◇ 7,850 ha, 129 historic holes
- ◇ Road accessible year round
- ◇ Drilling commenced Oct. 2019, ~1,500m

Trapper Copper-Gold Project

- ◇ Northern British Columbia
- ◇ 3,756 ha
- ◇ Geophysics, 42 historic diamond holes

Mohave Copper-Silver Project

- ◇ Mohave County, Arizona, USA
- ◇ 1,025 ha
- ◇ Located adjacent to Bagdad Mine with analogous geology



NEWSLETTER WRITER COMMENTARY ON EXHIBITING COMPANIES (IN ORDER OF PRESENTATION)

EMX Royalty Corp.

TSX-V: EMX ▶ emxroyalty.com
Phone: 604 688 6390 Email: info@emxroyalty.com

 EMX Royalty Corporation has a long-standing track record of success in exploration discovery, royalty generation, royalty acquisition, and strategic investments. Our diversified, three pronged business approach provides exposure to multiple upside opportunities, while minimizing the impact on EMX's treasury. EMX's business model is designed to efficiently manage the risks inherent to the minerals exploration and mining industry.

"EMX Royalty is an unusual combination: a very strong technical team with a large portfolio of promising properties within a company that not only is self-funding through royalties and project payments but also has \$60 million in the bank. EMX's entrepreneurs are looking how to deploy their capital to generate shareholder returns while its technical team continues to add projects, find partners, and maintain EMX's potential to be part of yet another big exploration success."

– Gwen Preston, Publisher, Resource Maven

Pure Gold Mining Inc.

TSX-V: PGM ▶ puregoldmining.ca
Phone: 604 646 8000 Email: info@puregoldmining.ca



With the project now fully funded, our first gold pour at the Madsen Red Lake Mine is planned for late 2020. With the commencement of production, Pure Gold Mining will be joining the small, elite group of well-funded gold producers with high-grade, multi-million ounce deposits located in prolific, mining-friendly jurisdictions such as Red Lake, Ontario, Canada. The high-grade/low-capex nature of the Madsen mine reflects in its leverage to gold price: at US\$1,400/oz. the After-Tax NPV5% is C\$326mm with an After-Tax IRR of 45%. As we commence construction, our project is perfectly timed to benefit from a rising gold market, and looks set to generate well over C\$800 million in cumulative pre-tax cash flow with gold currently near C\$2,000 per ounce. Pure Gold is the only Operator in the Red Lake camp that has plans to start a mine with a new deposit in 2020.

"Pure Gold is building Canada's next gold mine at its Madsen project in Red Lake, Ontario. With less than a year to production PGM is staring re-rating in the eyes. But this isn't only a story of waiting for production; Pure Gold is also very active exploring to expand the count of high-grade ounces at Madsen. With Gold-

corp's Red Lake mine for sale and Great Bear's discovery creating another lynchpin in the district, Red Lake is undergoing a transformation and Pure Gold is building a mine that should generate strong returns right in the middle of it."

– Gwen Preston, Publisher, Resource Maven

IsoEnergy Ltd.

TSX-V: ISO ▶ isoenergy.ca
Phone: 778 379 3211 Email: iso@kincommunications.com



IsoEnergy Ltd. is a well-funded uranium exploration and development company with a portfolio of prospective projects that sit in the Athabasca Basin in Saskatchewan, Canada. IsoEnergy is led by a Board and Management team with a track record of success in uranium exploration, development and operations. The Company was founded and is supported by the team at its major shareholder NexGen Energy Ltd.

"IsoEnergy has the only new high-grade uranium discovery in the Athabasca in years and its share price performance since shows that the market understands: high grade uranium deposits are valuable in any uranium market. The company will head out this winter to expand the discovery while prepping some of the other targets in its sizeable portfolio for drilling. This is the uranium play for contrarian investors."

– Gwen Preston, Publisher, Resource Maven

Regulus Resources Inc.

TSX-V: REG ▶ regulusresources.com
Phone: 604 685 6800 Email: info@regulusresources.com



Regulus Resources Inc. (TSX-V.REG) is a Canadian exploration company formed in December 2010 under the directorship of the former management of Antares Minerals Inc. (TSX-V.ANM): John E. Black, Dr. Kevin B. Heather and Mark Wayne. Regulus was created through the spin-out of the Rio Grande Cu-Au project in Argentina at the conclusion of the sale of Antares to First Quantum Minerals (TSX.FM, UK FQM) for approximately C\$650 million, primarily for the giant Haquira Cu-Mo-Au deposit in Peru. Regulus' focus is on the AntaKori project in Northern Peru where it drilled continuously throughout 2018. The Phase I drilling program (20,332 m through to hole AK-18-027) was completed by October 2018 and was utilized to calculate the updated Resource Estimate reported on 1 March, 2019 (see news here). Upon conclusion of the Phase I drilling program, the Company entered directly into the Phase 2 drilling program. Regulus also spun out

its Rio Grande project, Aguas Calientes project and its other Argentina assets forming a new exploration company, Aldebaran Resources Inc. (TSX V.ALDE) in October 2018.

“Regulus was created as a spinout from Antares Minerals, which developed a large copper-gold resource before being taken over by First Quantum in a \$650 million transaction. REG is developing the AntaKori high sulphidation/skarn project in Peru, where it announced an interim resource earlier this year containing 5 billion pounds of copper and 4.5 million ounces of gold in the Indicated and Inferred categories. Development is continuing with a 25,000 metre drill program underway. AntaKori has generated 5 of the top 20 copper equivalent drill intercepts world wide since January 2018, and three of those are not incorporated in the resource yet. AntaKori has room for significant resource growth and is managed by a team that knows exactly how to de-risk and monetize this type of asset.”

– Eric Coffin, Editor, HRA Advisories

Aston Bay Holdings Ltd.

TSX-V: BAY ▶ astonbayholdings.com

Email: sofia.harquail@astonbayholdings.com



Aston Bay (TSX.V: BAY, OTCQB: ATBHF) is exploring for gold and

base metal deposits in Virginia, USA and Nunavut, Canada. The Company is led by CEO Thomas Ullrich with exploration directed by Chief Geologist Dr. David Broughton, the award-winning co-discoverer of Kamo-a-Kakula and Flatreef, in conjunction with the Company’s advisor, Don Taylor, the 2018 Thayler Lindsley Award winner for his discovery of the Taylor Pb-Zn-Ag Deposit in Arizona.

“Aston Bay is exploring its Blue Ridge project, a series of properties in the state of Virginia that it recently expanded. It’s phase one drill program at the Buckingham project (part of Blue Ridge) generated very good gold intercepts, including high grade (>1 oz/ton) in quartz veins and long moderate grade intercepts in surrounding areas of disseminated sulphides. Recently added property now protects a multi kilometre trend of gold in soil and stream sediment of which the Buckingham area is only a small portion. Most of the trend has never been explored. BAY is working on surface sampling and geophysics in advance of a follow up drill program.”

– Eric Coffin, Editor, HRA Advisories

Evergold Corp.

TSX-V: EVER ▶ evergoldcorp.ca

Phone: 613 622 1916 Email: info@evergoldcorp.ca



Our mission at Evergold is to deliver discoveries. The company has been assembled by a team with a record of recent success in British Columbia, combining properties in prime geological real estate

from one of BC’s best-known geologists, with seasoned management and a highly qualified board. We believe our exploration work to date has put us close to new discoveries. Join us as, with the proceeds of our initial public offering, we do the exciting, high risk / high reward work of drilling, for the first time, the exceptional targets we have identified.

“EverGold is a newly listed company that is exploring a series of projects in BC. EverGold was created by the same technical team as GT Gold and has the same founding CEO. The two northern projects, SnoBall and Golden Lion, have high grade gold/silver targets that have reported multi ounce results in surface sampling. The main target at SnoBall bears many similarities to the main target at GT’s Saddle project. EverGold will be drilling both Snoball and Golden Lion next summer. The recent IPO fully funds both of these programs. In the meantime, EVER will be advancing the drill targets at his Holy Cross and Spanish Lake projects, both of which are winter accessible. EVER’s small share float and shareholder base that includes many early GT Gold shareholders leaves it well positioned to gain from exploration success.”

– Eric Coffin, Editor, HRA Advisories

Vizsla Resources Corp.

TSX-V: VZLA ▶ vizslaresources.com

Phone: 604 838 4327 Email: info@vizslaresources.com



With a team of experienced natural resource professionals, Vizsla Resources Corp. (TSX-V:VZLA) is focused on growing shareholder value by exploring, developing and acquiring precious and base metal assets. The Company recently announced its Panuco Silver-Gold project located in one of the largest, most important historic mining districts in Mexico.

“Vizsla recently announced an option to acquire an entire high grade silver camp in Mexico, including exploration concessions, mining permits, ejido agreements and an operating 500 tpd mill complex. The Panuco mining camp has never been consolidated as a single project before and only small areas of it have ever been drilled. The project area includes 31 sets of major underground workings and 30 known veins within a 15 km by 8 km district. Historic mining never went below the water table. Several ore shoots have reported kilogram plus silver grades. Now that the acquisition as received exchange approval, VZLA should be generating a steady stream of news leading up to major drill program to test high grade shoots uncovered during the targeting process. Very high grade silver camps are rare and attract high valuations”.

– Eric Coffin, Editor, HRA Advisories

Pan Global Resources Inc.

TSX-V: PGZ ▶ panglobalresources.com
Phone: 604 689 9930 Email: investors@panglobalresources.com



Pan Global Resources Inc. (TSX.V : PGZ) is a Vancouver based junior resource company actively engaged in base and precious metal exploration in Spain. Pan Global's Board of Directors and Leadership Team bring decades of knowledge and global exploration experience to the Company. The team has led their respective organizations to successful exit strategies or into production, generating hundreds of millions in shareholder value.

"Pan Global is active on its Escacena and Torrubia projects in Spain. The company recently announced a new high grade copper in VMS discovery at Escacena. The discovery hole drilled the edge of a large EM conductor, reporting good grades at shallow depth that PGZ will follow up in the next drill phase. Recent geophysics has generated several good EM, IP Chargeability and gravity targets at Escacena and the initial drill program validated the targeting method. Escacena is located in the Iberian Pyrite Belt, host to some of the world's largest high grade VMS deposits. The gravity targets at Escacena are comparable in size and amplitude to very large nearby VMS deposits in the same trend. Work is also ongoing at the large IOCG trend at Torrubia, discovered by PGZ management, that has reported high grade copper from surface rock and soil sampling."

– Eric Coffin, Editor, HRA Advisories

Alexco Resource Corp.

TSX: AXU ▶ alexcoresource.com
Phone: 604 633 4888 Email: info@alexcoresource.com



ALEXCO

Alexco Resource Corp. (TSX: AXU / NYSE-American: AXU) is a primary silver company that provides an exceptional opportunity to investors looking for exposure and leverage to silver in one of the safest mining jurisdictions in the world today. We are proven explorers, developers and mine operators with assets in the Yukon Territory, Canada. Our culture and values drive us to achieve excellence in all that we do, while supporting the communities and organizations in the areas in which we work. Alexco owns the majority of the Keno Hill Silver District, which historically is one of the highest-grade silver districts in the world having produced more than 214 million ounces of silver at an average grade of approximately 1,373 grams per tonne (g/t) silver (44 ounces per tonne (oz/t)) during the early and mid-1900's.

"Alexco Resource Corp. (AXU). AXU is set to re-start the high grade silver mine this year, one of the highest in the world. Once the mine is up and running, they will likely get a re-rating. They also raised money and started drilling again. They already had nice new discovery and plan to drill out more deep targets. If hit, it can be very significant find."

– Chen Lin, Editor, What is Chen Buying? What is Chen Selling?

Dunedin Ventures Inc.

TSX-V: DVI ▶ dunedinventures.com
Phone: 604 646 8351 Email: IR@dunedinventures.com



Dunedin Ventures Inc. (TSX.V: DVI) is advancing its 100% owned copper porphyry projects in British Columbia and Arizona; and the Kahuna diamond project in Nunavut. Dunedin holds the Trapper porphyry project in

the northern Golden Triangle region of British Columbia, the MPD project in south-central British Columbia near Princeton and the Mohave copper-molybdenum-silver porphyry project in Mohave County, Arizona, USA. All three projects have been historically drilled and are interpreted to overlie copper porphyry systems having surface geochemical, geophysical and regional alteration signatures of considerable size.

"Dunedin Ventures Inc. is chaired by Chris Taylor, who had great successes at Great Bear. They are drilling or about to drill the high impact MPD project, for copper/gold. It is a target that previous operator already hit very nice interception but failed to follow up due to lack of funding. Its market cap is only 10+ million and one good drill hole plus Chris Taylor reputation can have huge move of the stock price."

– Chen Lin, Editor, What is Chen Buying? What is Chen Selling?

American Pacific Mining Corp.

CSE: USGD ▶ americanpacific.ca
Phone: 1 877 261 4466 Email: info@marketsmart.ca



AMERICAN PACIFIC
MINING CORP

American Pacific Mining Corp (CSE: USGD) (OTC: USGDF) (FWB: IQC) ("APM") is a gold

exploration company, eyeing a gold discovery in the Western USA. The Company is focused on building and drilling a portfolio of precious metal projects. APM is managed by CEO Warwick Smith, a venture capitalist and corporate development professional with over 20 years of experience in the capital markets. The Nevada-based geological team is led by President and Senior Geo, Eric Saderholm. Eric retired from Newmont as the Exploration Manager for the entire Western USA to come work with APM. APM's entire team believes there is a golden opportunity to discover and explore precious metal assets in historically productive districts, alongside the next bull market in commodities. Discover. Add Value. Those steps summarize what this company aims to accomplish.

"American Pacific Mining Corp consolidated the area after took over Novo's Nevada Tuscarora gold project. They expanded the discovery by Novo, 74g/ton over 3.1 meter back in 2016 with good results. The deposit is actually non-refractory and it is shallow. They are epithermal quartz veins. They did a deal with Oceana-Gold Corporation (OGC.TO) that OGC will spend 4 million in the next 4 years to earn 51% of the project. I spoke to OGC man-

agement, they are looking for world class multi-million oz high grade deposit. Initial results should come out soon.”

– **Chen Lin**, Editor, *What is Chen Buying? What is Chen Selling?*

Golden Minerals Company

TSX: AUMN ► goldenminerals.com

Phone: 303 839 5060 Email: information@goldenminerals.com



Golden Minerals Company (TSX and NYSE American: AUMN) is a Colorado-based precious metals exploration and development company that

offers investors leverage to silver and gold prices. We seek to establish Golden Minerals Company as a premier mid-tier precious metals mining company, with efforts focused on properties in Argentina, Nevada (USA) and Mexico. We own or control a portfolio of roughly 12 precious metals projects -- including an advanced exploration silver project with district potential located in the Salta province of Argentina, the Sand Canyon gold-silver project in northwestern Nevada and multiple projects located within the traditional silver-producing areas of Mexico. We have leased one of our two Mexican processing mills to Hecla Mining Company since mid-2015, and Hecla has secured the use of this facility through 2020. This arrangement continues to provide us with cash flow that in turn supports our exploration activities.

“AUMN is an old name. I used to own it when it was exploring in Argentina. The company failed in 2015 in starting up the Velardena Mine in Mexico. They are trying again in 2020 with a new technology. If successful, they can generate cash flow close to the current market cap. This is a junior with 25 million market cap, fully operational mill and fully permitted mine. If they can get it work, I see big upside. The stock didn’t participate the recent gold run up and I believe tax loss selling is a good time to pick up a few shares.”

– **Chen Lin**, Editor, *What is Chen Buying? What is Chen Selling?*

Auryn Resources Inc.

TSX: AUG ► aurnresources.com

Phone: 778 729 0600 Email: info@aurynresources.com



Auryn Resources is a technically-driven, well-financed junior exploration company focused on finding and advancing globally significant gold, silver and base metal deposits. The Company

has a portfolio approach to asset acquisition and has seven projects, including two flagships: the Committee Bay high-grade gold project in Nunavut and the Sombrero copper-gold project in southern Peru. Auryn’s technical and management teams have an impressive track record of successfully monetizing assets for all stakeholders and local communities in which it operates. Auryn conducts itself to the highest stan-

dards of corporate governance and sustainability.

“Auryn Resources Inc. has a portfolio of seven projects in Canada and Peru, two of which, the Committee Bay in Nunavut and the Sombrero in Peru, are its main focus. Others like the Homestake Ridge in B.C. or three projects in Peru may be monetized to fund Committee Bay and Sombrero as those projects are advanced. At Committee Bay, where the targets are completely blind, Auryn is employing the latest in artificial intelligence to select drill targets with some apparent success in the short 2019 drill season. Management is awaiting permits to begin drilling the very large Sombrero copper-gold target that is comparable geologically and in scale with the world famous Las Bambas mine. A favorable capital structure and a proven track record add appeal to this company’s prospects.”

– **Jay Taylor**, Editor, *J Taylor’s Gold, Energy & Tech Stocks*

Triumph Gold Corp.

TSX-V: TIG ► triumphgoldcorp.com

Phone: 604 893 8757 Email: info@triumphgoldcorp.com



Triumph Gold’s Freegold Mountain project is located in the Dawson Range and covers a highly prospective

section of the Big Creek fault zone. The project is endowed with three significant mineral deposits. This includes the Nucleus Au deposit, the Revenue Cu-Au-Mo-Ag deposit and the Tinta Hill poly-metallic vein system, as well as numerous other gold showings.

“Triumph Gold Corp. is exploring and expanding its multi-million AuEq resource at Freegold Mountain in the Yukon with new geological concepts that have led to the 2018 discovery of the longest +1% CuEq porphyry-related intersection ever drilled in the Yukon. That 316-meter intersection graded 1.1 g/t Au, 5.0 g/t Ag and 0.27% Cu. This year two more breccia porphyry pipes have been discovered. Assays from two holes into the WAu breccia pipe scored 1.211 g/t AuEq over 400.48 meters and a second graded 1.263 g/t AuEq over 102.5 meters. Several epithermal targets await drilling as management builds on a past resource calculation greater than 4 million AuEq ounces.”

– **Jay Taylor**, Editor, *J Taylor’s Gold, Energy & Tech Stocks*

Rockhaven Resources Ltd.

TSX-V: RK ► rockhavenresources.com

Phone: 604 688 2568



Rockhaven Resources Ltd. is a mineral exploration company aggressively advancing its 100% owned Klaza property which hosts a high grade gold-silver deposit located in

the Mount Nansen Gold Camp of southwestern Yukon. This road accessible hard-rock and placer mining camp is located in the Dawson Range Gold Belt, where numerous promising

gold discoveries have been made in recent years by Kaminak, Underworld and others. Rockhaven owns a large land position in one of the most underexplored parts of the belt. Rockhaven is led by a team of highly successful and skilled management, geologists and engineers that have over 150 years of experience in western Canada.

“Rockhaven Resources Ltd. is exploring and expanding its existing gold and silver resource on its road-accessible Klaza project located southeast of the Carmacks Copper project and directly south of Freegold Mountain. A 2016 PEA for an open pit/underground operation was calculated that revealed a post-tax NPV5% of \$86 million and a post-tax IRR of 14% at \$1,200 gold. To bolster the projects’ economics, by 2018 additional exploration had increased that resource to 686,000 ounces of gold from material grading 4.8 g/t gold and an Inferred resource of 507,000 ounces of gold from material grading 2.8 g/t gold with significant silver credits. A successful 2019 exploration season aimed at further resource expansion has just been concluded with assays anticipated shortly.”

– Jay Taylor, Editor, J Taylor’s Gold, Energy & Tech Stocks

Maxtech Ventures Inc.

CSE: MVT ▶ maxtech-ventures.com
Phone: 604 484 8989 Email: info@maxtech-ventures.com



Maxtech Ventures Inc. is a junior exploration company assembling and acquiring mineral assets worldwide. The company has assembled multiple assets that it intends to develop with its established partners on the ground in strategic global regions.

“Maxtech Ventures is a junior exploration company with multiple assets worldwide. In my view, (Greg McCoach), its principal asset that could deliver stellar results for investors, if successful on the exploration front, is its newly acquired Panama Gold project located in Red Lake, Ontario. The Red Lake mining district in Ontario, Canada has produced more than 28 million ounces of high-grade gold. Maxtech’s Panama Gold project is located 50 kilometers away from and on trend with Great Bear Resources’ Dixie Project and has excellent discovery potential within a relatively underexplored area of the camp. A recent high-detail airborne magnetic survey was completed and interpreted leading to help identify several high priority targets for immediate follow up”.

– Greg McCoach, The Mining Speculator

Scottie Resources Corp.

TSX-V: SCOT ▶ scottieresources.com
Phone: 250 877 9902 Email: brad@scottieresources.com



Scottie Resources is an exploration stage company engaged in the acquisition, exploration, and evaluation of gold and silver properties in the “Golden Triangle” area of British Columbia. The “Golden Triangle” is among the world’s most prolific mineralized dis-

tricts, host to past and current mining operations. The Golden Triangle has reported mineral resources of (past production and current resources) in total of 67 million ounces of gold, 569 million ounces silver and 27 billion pounds of copper. Scottie Resources own 100% interest in the past producing Scottie Gold Mine located in the heart of the “Golden Triangle”. The Scottie Gold Mine operated from 1981–1985 and produced 95,426 ounces of gold from 183,147 tonnes of mineralization.

“The Scottie gold mine is an example of the kind of mineralization in this area. From 1981 to 1985 the mine produced 95,426 oz. gold from rock averaging 16 g/t gold. The old mine left behind 6 portals and 7 km of drifts; it also means the project is road accessible... Between surface work on newly exposed rock, a clear structural model to chase grade, and a comprehensive mapping effort across the Scottie grounds, odds are actually good that Scottie can at least develop a small high-grade resource at the old mine. But the group might discover considerably more than that – the Summit Lake claims beside Scottie Mine have never seen real exploration and Scottie’s initial efforts have unveiled very promising targets. The market loves the Golden Triangle. More specifically, the market loves new high-grade discoveries in the Golden Triangle. Summit Lake looks like it could generate exactly that; new zones at the Scottie mine would layer on top. I’m buying in the financing and in the market.”

– Gwen Preston, Publisher, Resource Maven

Tristar Gold Inc.

TSX-V: TSG ▶ tristargold.com
Phone: 480 794 1244 Email: info@tristargold.com



TriStar Gold Inc. is a gold exploration and development company listed on TSX Ventures Exchange. Our 100% owned flagship project, Castelo de Sonhos gold project, is located in Pará state, Brazil. The Company has recently completed a US \$8 million finance with Royal Gold Inc. with proceeds used to advance the project to completion of a feasibility study in 2020.

“Tristar Gold Inc. is developing the Castelo de Sonhos Gold Project in pro-mining Para State, Brazil. Combining categories, the company shows ~ 2 million ounces of high margin open-pit heap leach resources with considerable potential for resource expansion. Based on a \$1,250 base case for gold, a PEA projects production of 1.1 million ounces of gold over an eight-year mine life that would result in an IRR of 43% and a NPV5% of US\$264 million compared to its current market cap of ~ US\$25 million. A technically strong management team that has focused on building a mine rather than promotion may explain intrinsic market to price disparity.”

– Jay Taylor, Editor, J Taylor’s Gold, Energy & Tech Stocks

Coral Gold Resources

TSX-V: CLH ► coralgold.com
Phone: 604 682 3701 Email: ir@coralgold.com



Coral Gold Resources is a successful precious metals company operating in Nevada, where Coral holds an uncapped, sliding scale royalty with Nevada Gold Mines (formerly Barrick Gold) on the Robertson Project and where NGM has begun pre-feasibility & permitting to bring Robertson into production. Coral maintains three highly-prospective projects nearby in one of the world's richest gold districts. The Company's overall objective is to generate long-term wealth for its shareholders through royalty revenue at Robertson.

Coral maintains three highly-prospective projects nearby in one of the world's richest gold districts. The Company's overall objective is to generate long-term wealth for its shareholders through royalty revenue at Robertson.

"Coral Gold Resources Ltd is a successful precious metals company operating in Nevada, where Coral holds an uncapped, sliding-scale royalty with Nevada Gold Mines (formerly Barrick Gold) on the Robertson Project and where NGM has begun pre-feasibility & permitting to bring Robertson into production. Coral maintains three highly-prospective projects nearby, in one of the world's richest gold districts. The Company's overall objective is to generate long-term wealth for its shareholders through royalty revenue at Robertson. Nevada Gold Mines is moving bulk mineable surface material at Robertson toward production at its pipeline milling facilities next door. Longer term large-scale, high grade Carlin-style mineralization is in evidence and will be targeted."

– Jay Taylor, Editor, *J Taylor's Gold, Energy & Tech Stocks*

Gatling Exploration Inc.

TSX-V: GTR ► gatlingexploration.com
Phone: 604 678 5308 Email: info@gatlingexploration.com



Gatling Exploration is a Canadian gold exploration company focused on advancing the Larder Project, located in the prolific Abitibi greenstone belt in Northern Ontario. The Larder property hosts three high-grade gold deposits along the Cadillac-Larder Lake Break, 35 km east of Kirkland Lake.

"Gatling Exploration Inc. is exploring and developing the Larder project that hosts three high-grade gold deposits. All indications are that mineralization is continuous between these three deposits which extend approximately 7 km along the Cadillac-Larder Lake Fault in Ontario, near the Quebec border. A current resource of 43,800 indicated ounces from material grading 4.07 g/t gold and 917,000 inferred ounces from material grading 5.55 g/t gold exists. With current shallow mineralization open along strike between the three deposits and at depth, and with some 35,000 meters of drilling not factored into the existing resource, the current resource is expected to grow considerably. The Larder project is hosted along the same belt of rocks that hosted the 10.5 million ounce Ker Addison Mine nearby."

– Jay Taylor, Editor, *J Taylor's Gold, Energy & Tech Stocks*

Radisson Mining Resources

TSX-V: RDS ► radissonmining.com
Phone: 819 277 6578 Email: info@radissonmining.com



Radisson is a Quebec-based gold exploration company. The O'Brien project, cut by the world renowned Larder-Lake-Cadillac Break, is

Radisson's flagship project. The project hosts the former O'Brien Mine, considered to have been the Abitibi Greenstone Belt's highest-grade gold producer during its production (1,197,147 metric tons at 15.25 g/t Au for 587,121 ounces of gold from 1926 to 1957; InnovExplo, May 2018). Radisson generates value for its shareholder through the acquisition, exploration and development of mining projects in a sustainable manner. Radisson is pursuing the advanced exploration of the O'Brien project.

"Radisson Mining Resources Ltd. Is expanding its high-grade gold O'Brien gold resource which has a current Indicated resource of 405,000 ounces from material grading 6.67 g/t gold and another 255,000 ounces from material grading 5.29 g/t gold. Historically, the mine produced 587,121 ounces of gold from material grading 15.25 g/t. In late October management reported that hole OB-19-92w2b intersected 66.71 g/t gold over 4.70 m (3.7 meters true width), 300 meters below the existing resource numbers. A new interpretation of mineral control features is proving helpful in exploration efforts. The project is located amidst numerous mills along the Cadillac break between Rouyn-Noranda and the Malartic mine."

– Jay Taylor, Editor, *J Taylor's Gold, Energy & Tech Stocks*

Nevada Exploration Inc.

TSX-V: NGE ► nevadaexploration.com
Phone: 604 601 2006 Email: info@nevadaexploration.com



Nevada Exploration Inc. is a publicly-traded exploration company focused

on gold exploration in Nevada. The Company is advancing a portfolio of new district-scale projects along Nevada's Cortez Trend. Nevada Exploration is led by an experienced management team that has been involved in several significant discoveries in Nevada, including the discovery of Lone Tree and Rabbit Creek (now part of the Twin Creeks Mine).

"When Barrick and Newmont combined their Nevada operations into the Nevada Gold Mines JV they put a global spotlight on Nevada as one of the richest gold producing regions in the world. With over 300 million ounces already found, the question is whether NGM has Nevada's Carlin-type gold endowment locked up. Nevada Exploration Inc, which spent two decades applying hydrogeochemistry to the gravel covered part of northern Nevada, does not think so. During the past year its unique exploration approach led to the discovery of a blind Lower Plate window pumped by Carlin-pathfinder fluids at South Grass Valley just outside the NGM area of interest. The geological context revealed by vector drilling in 2019 closely resembles that of the

North Carlin district in scale and type. Should focused drilling deliver ore grade gold mineralization, it will trigger a gold rush in Nevada's basins led by NGE and its 6,000+ groundwater sample database."

– John Kaiser, Founder, Kaiser Research Online

GFG Resources Inc.

TSX-V: GFG ▶ gfgresources.com
Phone: 306 931 0930 Email: info@gfgresources.com



GFG Resources is a North American precious metals exploration company headquartered in Saskatoon, Saskatchewan, Canada, whose shares trade on the TSX Venture Exchange (GFG) and on the OTCQB (GFGSF). The Company owns 100% of the Pen and Dore gold projects, two large and highly prospective gold properties west of the prolific gold district of Timmins, Ontario, Canada. The Pen and Dore gold projects have the same geological setting that hosts most of the gold deposits found in the Timmins Gold Camp which has produced over 70 million ounces of gold. The Company is also actively exploring the Rattlesnake Hills Gold Project with Newcrest Mining via an option and earn-in agreement. The Rattlesnake Hills Gold Project is a district scale gold exploration project located southwest of Casper, Wyoming, U.S. The geologic setting, alteration and mineralization seen in the Rattlesnake Hills are similar to other gold deposits of the Rocky Mountain alkaline province which, collectively, have produced over 50 million ounces of gold.

"GFG Resources Inc. owns 100% of the Pen and Dore gold projects, two large and highly prospective gold properties west of the prolific gold district of Timmins, Ontario, Canada. The Pen and Dore gold projects have the same geological setting that hosts most of the gold deposits found in the Timmins Gold Camp. At its Rattlesnake Hills Gold Project, southwest of Casper, Wyoming, Newcrest Mining has signed an option to earn up to 75% interest by spending US\$96.6 million over 8 ½ years. The Rattlesnake Hills Gold Project is located in a geologic setting where other gold deposits of the Rocky Mountain alkaline province have collectively produced over 50 million ounces of gold."

– Jay Taylor, Editor, J Taylor's Gold, Energy & Tech Stocks

Amex Exploration

TSX-V: AMX ▶ amexexploration.com

Phone: 514 866 8209 Email: info@amexexploration.com



Amex Exploration Inc. (TSX-V: AMX, FRA: MX0, OTCQX: AMX-EF) has made a significant gold discovery in Quebec at its 100% owned high grade Perron Gold Project. The Project is well serviced by existing infrastructure being located about an hour north of Rouyn-Noranda (~110 km), on a year round road, 10 minutes from an airport and just outside the town of Normetal (~8 km). In addition, the project is in close proximity to a number of major gold producers' milling operations. Since January 2019, Amex has intersected significant gold mineralization in three different zones that stretch over 2.4 km of lateral strike along the Perron Fault Zone. In addition to the Perron gold project, Amex has multiple other highly prospective gold projects: the 100% owned Eastmain River gold properties consisting of 135 claims covering 7,102 hectares. In addition, Amex has the 100% owned Lebel-sur-Quévillon Gold project located in Lebel-sur-Quévillon comprising 263 claims covering 14,743 hectares, and an option agreement to acquire a 100% interest in the Gowan polymetallic Property consisting of 16 claims over 256 hectares located near the Kidd Creek Mine.

"Amex Exploration has come back considerably from its recent peak of C\$1.38, and it has the distinction of doing so on good news. First, on October 15, the company announced that it had hit high-grade gold in three distinct zones. Highlights included: Hole 94 (42.72 g/t gold over 1.4 meters, including 114.96 g/t over 0.50 meters) and Hole 103 (23.95 g/t gold over 2.70 meters, including 91.06 g/t over 0.70 meters), both at the Grey Cat Zone... The share price moved up a bit on the news. Fast on the heels of these results, in fact after market close the same day, Amex reported a major C\$8 million bought-deal private placement of flow-through units priced at C\$1.80/unit. The deal featured a "strategic investment" by Eric Sprott as part of the financing, which serves to raise his stake in the company to 14.2% on a non-diluted basis. This again was good news. But the dilution, combined with a so-so market in the metals and a solidly depressing one in the juniors, led to deterioration in Amex's share price to current levels. Frankly, this is a deal."

– Brian Lundin, Gold Newsletter, November 2019

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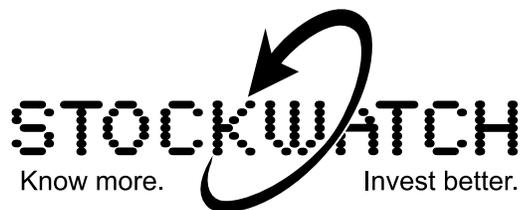
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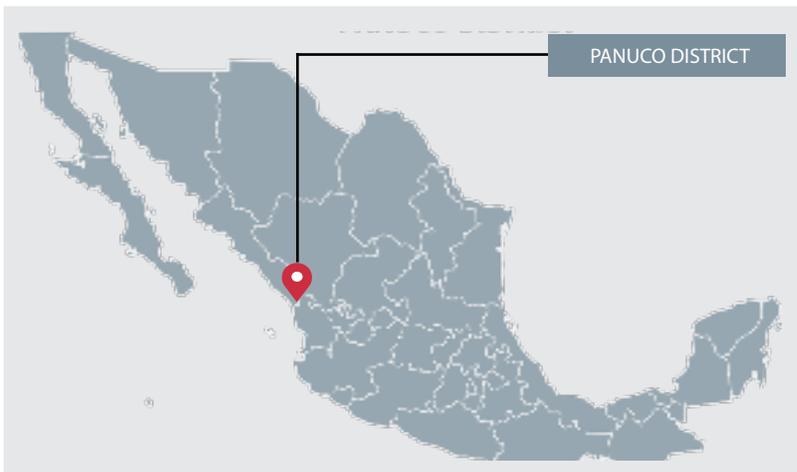


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- ▶ Experienced board and management team with a track record of success



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3,024 grams per tonne (g/t) silver equivalent (1,860.0 g/t silver and 14.55g/t gold) over 0.9 metres at Napoleon 4 - Napoleon Vein

4,244 g/t silver equivalent (1,900.0 g/t silver and 29.30 g/t gold) over 0.5 metres at San Antonio - Cordon del Oro Vein

KEY DATA

Common Shares	39,900,000
Stock Options	3,328,000
Warrants	14,100,000
Fully Diluted	57,000,000
Share Price Hi-Lo	\$0.52- 0.13
Market Capitalization	\$16,000,000

Note: 8.5M shares are escrowed for 3 years

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President, CEO &
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Craig Parry
Director



Simon Cmrlec
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John Kaiser | *Kaiser Research Online*

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