

Metals Investor Forum Program

February 29–March 1 2020
Toronto, ON

As Gold prices hit a seven-year high,

what's next

for the Junior Mining Companies



**GRANDE
PORTAGE**
RESOURCES LTD

EXPANDING A HIGH-GRADE GOLD DEPOSIT IN ALASKA

**TSX-V: GPG
FSE: GPB
OTCQB: GPTRF**



Ian Klassen, President & Director will be presenting on stage Saturday, February 29th at 11:40am. Join us!

grandeportage.com

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26 Subscription Information



COMPLIMENTARY WIFI

Username: **Delta_Conference** Password: **MIF1234**

FORUM PROGRAM

SATURDAY FEBRUARY 29 2020

SATURDAY

7:00	REGISTRATION	
7:30–9:30	HOT BREAKFAST	
8:30	David Morgan, <i>The Morgan Report</i> WIN! SILVER BAR GIVEAWAY DRAW	
	8:50 Golden Arrow Resources	TSX-V: GRG
	9:00 Omineca Mining and Metals	TSX-V: OMM
	9:10 Scottie Resources	TSX-V: SCOT
9:20–9:50	Q&A Session: David Morgan Parkdale Room	
9:50	Gwen Preston, <i>Resource Maven</i>	
	10:10 Morien Resources	TSX-V: MOX
	10:20 Compass Gold	TSX-V: CVB
	10:30 KORE Mining	TSX-V: KORE
	10:40 Sego Resources	TSX-V: SGZ
	10:50 Erdene Resource Development	TSX: ERD
11:00–11:20	Q&A Session: Gwen Preston Parkdale Room	
10:50	COFFEE BREAK	
11:20	Eric Coffin, <i>HRA Advisories</i> WIN! SILVER BAR GIVEAWAY DRAW	
	11:40 Grande Portage Resources	TSX-V: GPG
	11:50 Evergold Corp.	TSX-V: EVER
	12:00 Vizsla Resources	TSX-V: VZLA
	12:10 HighGold Mining	TSX-V: HIGH
	12:20 Excelsior Mining	TSX: MIN
12:30–1:00	Q&A Session: Eric Coffin Parkdale Room	
12:30	LUNCH BREAK	
1:30	Brien Lundin, <i>Gold Newsletter</i>	
	1:50 ValOre Metals	TSX-V: VO
	2:00 EMX Royalty	TSX-V: EMX
	2:10 Libero Copper & Gold	TSX-V: LBC
	2:20 Integra Resources	TSX-V: ITR
	2:30 Columbus Gold	TSX: CGT
2:40–3:10	Q&A Session: Brien Lundin Parkdale Room	
2:40	COFFEE BREAK	
3:10	Joe Mazumdar, <i>Exploration Insights</i>	
	3:30 Mundoro Capital	TSX-V: MUN
	3:40 Trilogy Metals	TSX: TMQ
	3:50 Westhaven Ventures	TSX-V: WHN
	4:00 Bluestone Resources	TSX-V: BSR
	4:10 Platinum Group Metals	TSX: PTM
	4:20 Blackstone Minerals	ASX: BSX
4:30–5:00	Q&A Session: Joe Mazumdar Parkdale Room	
4:30–6:00	COCKTAIL RECEPTION Open Bar – Soco C and Foyer	
5:00–5:40	PANEL DISCUSSION: "SO, WHAT'S REALLY GOING ON?" WIN! SILVER BAR GIVEAWAY DRAW	
	Brent Cook with Gwen Preston, Eric Coffin, John Kaiser & Jay Taylor	

8:45 REGISTRATION & BREAKFAST**9:50 Greg McCoach, *The Mining Speculator*****WIN!** SILVER BAR GIVEAWAY DRAW

10:10 Ely Gold Royalties

TSX-V: ELY

10:20 Reyna Silver

TSX-V: RSLV (Private)

10:30 Adamera Minerals

TSX-V: ADZ

10:40 First Vanadium

TSX-V: FVAN

10:50–11:20 Q&A Session: Greg McCoach | Parkdale Room**10:50 COFFEE BREAK****11:20 Chen Lin,***What is Chen Buying? What is Chen Selling?***WIN!** SILVER BAR GIVEAWAY DRAW

11:40 Dunnedin Ventures

TSX-V: DVI

11:50 Cerro de Pasco Resources

CSE: CDPR

12:00 American Pacific Mining

CSE: USGD

12:10 Golden Minerals Company

TSX: AUMN

12:20 Auryn Resources

TSX: AUG

12:30–1:00 Q&A Session: Chen Lin | Parkdale Room**12:30 LUNCH BREAK****1:30 Jay Taylor,***J. Taylor's Gold, Energy & Tech Stocks***WIN!** SILVER BAR GIVEAWAY DRAW

1:50 Novo Resources

TSX-V: NVO

2:00 Hannan Metals

TSX-V: HAN

2:10 Tristar Gold

TSX-V: TSG

2:20 GFG Resources

TSX-V: GFG

2:30 Aurania Resources

TSX-V: ARU

2:40–3:10 Q&A Session: Jay Taylor | Parkdale Room**2:40 COFFEE BREAK****3:10 John Kaiser, *Kaiser Research Online*****WIN!** SILVER BAR GIVEAWAY DRAW

3:30 Osino Resources

TSX-V: OSI

3:40 Eskay Mining

TSX-V: ESK

3:50–4:20 Q&A Session: John Kaiser | Parkdale Room**3:50–5:00 COCKTAIL RECEPTION | Open Bar – Soco C and Foyer**

KEYNOTE SPEAKERS



ERIC COFFIN

PUBLISHER,
HRA ADVISORIES

Eric Coffin has been publishing *HRA Advisories* for 20 years; this has given him the experience to identify market trends early and to understand exactly what a company needs to be successful. Thirty years of mining sector experience, from joint ownership of an exploration consultancy to sector wide data analysis and company specific advising on M&A, project selection, financing and market awareness give Eric the background to know what works.

He has been interviewed by and contributed to numerous international websites and news services providing commentary on finance, economics, markets and individual companies and exploration regions. Eric regularly speaks at a number of North American gold and resource conferences. He was one of the first analysts (along with David) to point out the disastrous effects of gold hedging and gold loan capital financing (1997) and to predict the start of the secular commodity bull market in commodities based on the movement of the US Dollar (2001) and the acceleration of growth in Asia and India.

Q&A Session: Eric Coffin

Saturday February 29 2020
12:30–1:00

Grande Portage Resources
Evergold Corp.
Vizsla Resources
HighGold Mining
Excelsior Mining

GWEN PRESTON

PUBLISHER,
RESOURCE MAVEN

Gwen Preston launched *Resource Maven* after spending almost a decade writing about resource investing, most of it as a senior writer at *The Northern Miner*.

She understands which projects and pieces of news matter. She understands what it takes for a project to advance along the exploration-development-production path and what opportunities each stage offers.

She knows how the metals markets work, alone and within the global economy, and how to profit from commodity cycles.

Resources are Gwen's world and she seeks to pass that knowledge on to others. She is a scientist and journalist who has spent the last decade focused exclusively on metals and mining. Through investment experience, site visits around the world, endless self-education about economics and geology, and a strong network of friends and colleagues in the sector, she either knows or can figure out the answer to almost any metals and mining question.

Q&A Session: Gwen Preston

Saturday February 29 2020
11:00–11:20

Morien Resources
Compass Gold
KORE Mining
Sego Resources
Erdene Resource Development

JAY TAYLOR

EDITOR, J TAYLOR'S GOLD,
ENERGY & TECH STOCKS

Jay Taylor is the editor of *J Taylor's Gold, Energy & Tech Stocks* newsletter and host of the web-based radio show "Turning Hard Times into Good Times." In 1981 he began publishing his gold-orientated newsletter. His continuing interest in gold mining prompted him to study geology, supplementing his MBA in Finance and Investments. Throughout his career Mr. Taylor worked as a banker, including holding a job in the Mining and Metals Group of ING Barings in New York. In 1997 he resigned from ING Barings to devote himself full time to researching mining and technology stocks, writing his newsletter and assisting companies in raising venture capital.

Q&A Session: Jay Taylor

Sunday March 1 2020
2:40–3:10

Novo Resources
Hannan Metals
Tristar Gold
GFG Resources
Aurania Resources



JOHN KAISER

FOUNDER,
KAISER RESEARCH ONLINE

John Kaiser is the founder of *Kaiser Research Online*, an information portal covering the Canadian publicly listed resource sector, and the publisher of his Spec Value Hunter and Bottom-Fish recommendations. His analysis focuses on the four key narratives that drive the resource sector. John Kaiser is an independent analyst based in the San Francisco area who has covered the junior resource sector since 1983. After a decade working as a research director in Vancouver he left the brokerage industry in 1994 to launch *Kaiser Research Online* and create the “rational speculation model” as a tool to evaluate the speculative value of exploration projects. *Kaiser Research Online* is a subscription service that publishes his analysis, provides searchable information on over 1500 Canadian listed mining and exploration companies, and tracks trends within the junior sector and their relationship to macro trends.

Q&A Session: John Kaiser

Sunday March 1 2020
3:50–4:20

Osino Resources
Eskay Mining

GREG MCCOACH

THE MINING SPECULATOR

Greg McCoach is an ardent student of history and entrepreneur who has successfully started and run multiple businesses over the past 37 years. During the last 18 of those years, he has written his widely-followed newsletter, *The Mining Speculator* in search of exponential gains within the junior mining sector.

He is also founder and CEO of AmeriGold.com, a bullion dealer in its 19th year. He has appeared on national news channels and is a popular speaker at both private and public conferences.

Mr. McCoach’s philosophy is one of limited government, free markets, unrestricted freedom of speech and thought, and a celebration and defense of individual liberty.

Q&A Session: Greg McCoach

Sunday March 1 2020
10:50–11:20

Ely Gold Royalties
Reyna Silver
Adamera Minerals
First Vanadium

JOE MAZUMDAR

EDITOR/ANALYST AND PUBLISHER,
EXPLORATION INSIGHTS

Joe joined Brent Cook as co-editor and analyst of *Exploration Insights* December 2015 and transitioned to being the sole editor a couple of years later. Previously, Joe had spent six years as Senior Mining Analyst at Haywood Securities and Canaccord Genuity in Vancouver, six years as Director of Strategic Planning, Corporate Development at Newmont Mining (Denver), and over two years as Senior Market Analyst/Commodity Trader at Phelps Dodge (now Freeport McMoRan, Phoenix).

Before becoming a mining market analyst, Joe worked for over a decade as an exploration geologist in different capacities for IAMGOLD, North Minerals, and RTZ in South America (Argentina, Chile, Peru, and Ecuador), MIM Exploration in Queensland, Australia, and Noranda and others in Western Canada (British Columbia, Yukon) and the Northwest Territories. Joe has a BSc in Geology (1988) from the University of Alberta, an MSc in Geology and Mining (1997) from James Cook University (Queensland), and an MSc in Mineral Economics (2003) from the Colorado School of Mines.

Q&A Session: Joe Mazumdar

Saturday February 29 2020
4:30–5:00

Mundoro Capital
Trilogy Metals
Westhaven Ventures
Bluestone Resources
Platinum Group Metals
Blackstone Minerals

KEYNOTE SPEAKERS



CHEN LIN

FOUNDER,
CHENPICKS.COM

Chen Lin is a full time fund manager of his extended family assets. He started to write the stock newsletter *What is Chen Buying? What is Chen Selling?* in 2009 he after successfully navigated his family portfolio during the 2008 financial crisis. Chen covers mining, energy and technology, especially biotech in his newsletters with great track records.

Chen has a passion for mining and he personally visited many mining projects around the world.

Q&A Session: Chen Lin

Sunday March 1 2020
12:30–1:00

Dunnedin Ventures
Cerro de Pasco Resources
American Pacific Mining
Golden Minerals
Auryn Resources



BRIEN LUNDIN

PUBLISHER AND EDITOR,
GOLD NEWSLETTER

Brien Lundin serves as publisher and editor of *Gold Newsletter*, the publication that has been the cornerstone of precious metals advisories since 1971, and as the host of the annual New Orleans Investment Conference, the oldest and most respected investment event of its kind.

As editor of *Gold Newsletter*, Mr. Lundin covers not only resource stocks, but also the entire world of investing, from small-caps of every type to macroeconomics and geopolitical issues that ultimately affect every investor.

Q&A Session: Brien Lundin

Saturday February 29 2020
2:40–3:10

ValOre Metals
EMX Royalty
Liberio Copper & Gold
Integra Resources
Columbus Gold



DAVID MORGAN

EDITOR,
THE MORGAN REPORT

A precious metals aficionado with degrees in finance and engineering, he originated *The Morgan Report*, a monthly report that covers economic news, the global economy, and to make substantial capital gains by investing in the Resource Sector. The Model Portfolio covers top-tier, mid-tier, speculative and special situations.

David considers himself a big-picture macroeconomist whose main job is education—educating people about honest money and the benefits of a sound financial system.

A dynamic, much-in-demand speaker all over the globe, he has appeared on CNBC, Fox Business, and BNN in Canada. He has interviewed- *The Wall Street Journal*, *Futures Magazine*, *Investing Rules* and numerous other publications.

Additionally, he provides the public with a tremendous amount of information by radio and at times writes in the public domain. David considers himself a big-picture macroeconomist whose main job is education—educating people about honest money and the benefits of a sound financial system.

Q&A Session: David Morgan

Saturday February 29 2020

9:20–9:50

Golden Arrow Resources
Omineca Mining and Metals
Scottie Resources



BRENT COOK

SENIOR ADVISOR,
EXPLORATION INSIGHTS

Brent Cook is an independent exploration analyst with over 30 years of experience in both property economics and geology evaluations.

Brent received a BSc in Geology from Utah State University in 1978. As a seasoned geologist, Brent’s knowledge spans all areas of the mining business from the conceptual stage through to detailed technical and financial modeling related to mine development and production. He has worked in over 60 countries and in virtually all geological environments, analyzing and providing commentary on proposed mine sites.

During Brent’s independent consulting service, he has provided advice and analysis to the following companies:

- ▶ Global Resource Investments, Ltd
- ▶ Rick Rule, General Partner Expo 1999, 2000 Funds
- ▶ AMEC (MRDI)
- ▶ Mount Isa Mines
- ▶ Kennecott Mining
- ▶ Rio Tinto Mining
- ▶ Barrick Gold (Homestake)
- ▶ Meridian Gold Corp/Yamana
- ▶ Freeport McMoran (Cyprus-Amax)
- ▶ Newmont Mining (Santa Fe)

Brent started *Exploration Insights* in 2008. He shared editing responsibilities with Joe Mazumdar from December 2015 to 2017 and has now transitioned to the role of senior advisor.

Panel Discussion:

“So, What’s Really Going On?”

Saturday February 29 2020

5:00–5:40

Brent Cook with Gwen Preston,
Eric Coffin, John Kaiser & Jay Taylor

NEWSLETTER WRITER COMMENTARY ON EXHIBITING COMPANIES (IN ORDER OF PRESENTATION)

Golden Arrow Resources



TSX-V: GRG	
MARKET CAP	\$17.33 M
604-687-1828	
info@goldenarrowresources.com	
goldenarrowresources.com	

Golden Arrow Resources Corporation is a mining exploration company with a successful track record of creating value by making precious and base metal discoveries and advancing them into exceptional deposits. The Company is well-leveraged to the price of gold, having recently monetized its Chinchillas silver discovery into a significant equity interest in a leading precious metals producer. Golden Arrow's strategy is to capitalize on both the corporate expertise and exploration talent of the Grosso Group team to discover the Group's fifth significant deposit. The Company is actively developing a portfolio that includes advanced gold-copper projects in Chile, a district-scale gold project in Paraguay, and more than 185,000 hectares of properties in Argentina.

"Golden Arrow Resources Corporation is a mining exploration company with a successful track record of creating value by making precious and base metal discoveries and advancing them into exceptional deposits. The Company is well-leveraged to the price of gold, having recently monetized its Chinchillas silver discovery into a significant equity interest in a leading precious metals producer. Golden Arrow's strategy is to capitalize on both the corporate expertise and exploration talent of the Grosso Group team to discover the Group's fifth significant deposit. The Company is actively developing a portfolio that includes advanced gold-copper projects in Chile, a district-scale gold project in Paraguay, and more than 185,000 hectares of properties in Argentina."

– David Morgan, *The Morgan Report*

Omineca Mining and Metals Ltd.



TSX-V: OMM	
MARKET CAP	\$12.0 M
306-653-2692	
ominecaminingandmetals.com	

Omineca's aim is the commercial extraction of the placer gold that has been trapped beneath a portion of Lightning Creek eluding gold miners since the Cariboo Gold Rush in south central British Columbia. Currently looking to resume recovery in 2020 based on the successful bulk sample in 2012 using ground freezing technology. OMM has also begun a lode gold exploration program around Wingdam on a large package of hard rock claims parallel to, and geologically mirror-image to Osisko's Cariboo Gold Project.

"I normally don't follow 'placer-production-to-pay-for-gold-exploration' stories, but this one is compelling for several reasons:

- *Grade: OMM's test sample recovered 174 ounces of placer from an 8ft wide, 75ft long drift, that's rich. This was only one, 8 ft wide drift across the paleochannel that is over 7 kilometers long.*
- *Cost: A fixed cost mining contract of CAD\$850/oz produced is really compelling at near CAD\$2100 gold.*
- *No start-up/CapEx: The start-up/prep capital has already been fully funded and well underway by a JV partner leading directly into the fixed cost (\$850) mining operation. Gold is extracted by a water trommel and wash plant, simple and quick to cash flow.*
- *Lode gold exploration: the nature of the gold recovered indicates that the placer had originated from a source not far from where it was recovered.*

Although I'm not a geologist, I find the geological parallels to Osisko's multi-million-ounce gold resources at Barkerville compelling. If the placer gold taken from Williams Creek running alongside Barkerville was an indicator to the riches of the multi-million oz Barkerville deposits - certainly the soon to be extracted riches of Lightning Creek is fantastic on its own, but could be the very rich indicator of a much richer hard-rock source of one of the richest unmined placer stream in British Columbia."

– David Morgan, *The Morgan Report*

Scottie Resources Corp



TSX-V: SCOT	
MARKET CAP	\$18.99 M
250-877-9902	
info@scottieresources.com	
scottieresources.com	

Scottie Resources Corp. is an exploration stage company located in the "Golden Triangle" area of British Columbia, Canada. Scottie owns a 100% interest in the high-grade, past-producing Scottie Gold Mine property which produced 95,426 ounces of gold from 1981 to 1985. The company also has the option to purchase a 100% interest in the Bow property and the Summit Lake claims, both which are contiguous with the Scottie Gold Mine property. Scottie owns 100% interests in the Ruby Silver and Black Hills properties and has the option to purchase a 100% interest in the Bitter Creek property. Scottie recently closed a \$2M investment by strategic investor Eric Sprott and are currently planning an aggressive 2020 exploration and drilling campaign to follow up on the many successes of the 2019 field season.

"Scottie Resources recently posted excellent assays from its Bow property in the Golden Triangle district of British Columbia. Results from five holes of the 11 holes targeting the Bend vein were deemed noteworthy, with the best result producing 73.32 grams of gold and 71.01 grams of silver per tonne over 4.28 meters. Previous drilling reached a maximum depth of just 55 meters, the sec-

ond hole and a third encountered the mineralization at depths between 60 and 85 meters. This latest program seems to indicate the mineralized structure extends deeper, and has also extended the strike length substantially. Drilling will resume summer of 2020.”

– Greg McCoach, *The Mining Speculator*

Morien Resources Corp.



Morien
Resources Corp.

TSX-V: MOX

MARKET CAP \$21.22 M

902-466-7255

dbrisco@morienres.com

morienres.com

Morien is a Canada based, dividend paying, mining development company that holds royalty interests in two, long life, world class, tidewater accessed projects. The Donkin Coal Mine commenced production in 2017 and the Black Point Aggregate Project was permitted in 2016 and which is progressing toward a development decision. Morien’s management team exercises ruthless discipline in managing both the assets and liabilities of the Company. The Company’s management and its Board of Directors consider shareholder returns to be paramount over corporate size, number or scale of assets and industry recognition.

“Morien is one of my Top Pick stocks for 2020. The company has a nice royalty on the Donkin coal mine in Nova Scotia - and after two years of driving headings that mine will start full production this year, which means Morien’s royalty income will ramp up. Moreover, the mine owner may well shift to a higher-tonnage mining method before full production begins, which would turn Morien’s royalty into a cash machine. MOX is a low-risk bet as a dividend-paying stock based on a coal mine royalty with multiple key catalysts this year.”

– Gwen Preston, *Resource Maven*

Compass Gold



TSX-V: CVB

MARKET CAP \$19.05 M

416-596-0996

info@compassgoldcorp.com

compassgoldcorp.com

Compass Gold Corp. is a mineral exploration company formed in 2017 and listed on the TSX Venture Exchange (TSX-V: CVB). Compass holds gold exploration permits in Mali in one of the world’s most prolific new gold zones. The Company’s 100%-owned Sikasso Property covers three sites in southern Mali with a combined land holding of 867 sq.km. The property is located in the same region as several multi-million ounce gold projects, including Morila, Syama, Kalana and Kodiéran. The Company’s Board and management include co-founders and previous executives of million-ounce gold producer, IAMGOLD. Compass’s Ma-

li-based technical team, under the supervision of Dr. Sandy Archibald, P. Geo., is led in the field by Dr. Madani Diallo, who has been responsible for multiple gold discoveries in the region. Compass made numerous discoveries in its first bed-rock drilling season, intercepting up to 10.6 oz/t gold. The Company is now aggressively advancing its latest, fully-funded +13,000 m exploration drill program.

“Compass Gold is an exploration bet, but one based in a team with years of experience exploring for gold and building gold mines in Mali as the basis of major miner IAMGOLD. The team have gone back to basics, assembling a large property portfolio in the under explored country. With several gold zones already outlined and a swath of targets left to test, CVB is a bet that this team will do it again.”

– Gwen Preston, *Resource Maven*

KORE Mining Ltd.



TSX-V: KORE | OTCQB: KOREF

MARKET CAP \$25.23 M

1-888-407-5450

info@koremining.com

koremining.com

KORE offers exposure to precious metals exploration and development in North America. KORE owns 100% interests in the Imperial and Long Valley gold development projects, located in California, USA and the FG Gold and Gold Creek exploration projects, located in the Cariboo region of British Columbia, Canada. Combined, the Company’s projects boast multimillion ounce gold development opportunities.* Each of the development projects has the potential to host near-surface, open pit, heap leachable gold deposits. Our exploration projects demonstrate strong discovery potential in an established mining district. The Projects combine low technical risk and high advancement potential.

“KORE is a three-legged bet. The first leg is the Imperial project in California. Imperial is a good-sized oxide gold deposit in Imperial County with good metallurgy and expansion potential. It needs to be permitted and that process is underway. While that happens, KORE will explore two other projects: the Long Valley project in California, where the team thinks past explorers only scratched the surface of an intact epithermal gold system with lots of opportunity for scale and grade, and the FG Gold project in BC, where high-grade hits within a low-grade resource suggest the chance to define a much stronger deposit by drilling for structure. Fundamental value with Imperial and the potential for exploration splash with Long Valley and FG - that’s KORE.”

– Gwen Preston, *Resource Maven*

Sego Resources



TSX-V: SGZ	
MARKET CAP	\$6.01 M
1-866-683-2933 604-682-2933	
info@segoresources.com	
segoresources.com	

Sego Resources (TSX-V:SGZ) based in Vancouver, CA is a growth-driven mineral exploration company with a focus on a large copper-gold porphyry system. Se-go Resources Inc. has spent over \$4.6 million on the Miner Mountain Copper-Gold Porphyry Project near Princeton, BC. With strong First Nation partnerships and award winning environmental care Se-go is well positioned to take advantage of the strong interest in copper-gold porphyries now developing. Se-go is dedicated to involving all stakeholders in all phases of property development and has fostered an excellent relationship with the local community and the Upper Similkameen Indian Band.

“Sego is preparing to drill the Miner Mountain porphyry target in southern BC. It’s certainly in the right neighbourhood, with two of Canada’s largest copper-gold porphyry mines nearby, and it hosts known mineralization. But a new assessment of past work suggests drilling all stopped just short of the goods - in other words, there is good geologic reason to believe copper-gold porphyry grades increase notably just below known depths. Porphyry discoveries generate significant value, which is why I always have a few well-evidenced porphyry explorers in my portfolio and Se-go certainly fits that bill.”

– Gwen Preston, Resource Maven

Erdene Resource Development Corp.



TSX: ERD	
MARKET CAP	\$50.79 M
902-423-6419	
info@erdene.com	
erdene.com	

Mission: To become a major regional gold producer, initially through development of a 60,000 ounce per year, high-grade, open-pit mine at Bayan Khundii while continuing exploration and acquisition efforts to significantly expand the operation.

“With a new funding package from the European Bank for Reconstruction and Development, Erdene is pushing its core project, the Bayan Khundii gold project in Mongolia, towards development. A feasibility study will be out before the end of the year on this high grade open pit mining opportunity - and with EBRD invested, there’s good reason to believe this mine (which is cheap to build, to be blunt) will happen. At the same time ERD has all kinds of exploration targets in the area and the company has demonstrated time and again that they know how to home in on new gold discoveries in this under explored terrain.”

– Gwen Preston, Resource Maven

Grande Portage Resources



TSX-V: GPG	
MARKET CAP	\$16.5 M
604-899-0106	
info@grandeportage.com	
grandeportage.com	

Grande Portage Resources Ltd. is a publicly traded mineral exploration company focused on the Herbert Gold discovery situated approximately 25 km north of Juneau, Alaska. The Company holds a 100% interest in the Herbert property. The Herbert Gold property system is open to length and depth and is host to at least six main composite vein-fault structures that contain ribbon structure quartz-sulfide veins. The project lies prominently within the 160km long Juneau Gold Belt, which has produced nearly seven million ounces of gold. The Company’s recent Mineral Resource estimate is quoted at a base case mineral resources cut-off grade of 2.50 grams per tonne gold (g/t Au) and consists of: An indicated resource of 606,500 ounces of gold at an average grade of 10.03 g/t Au (1,880,500 tonnes); and An inferred resource of 251,700 ounces of gold at an average grade of 14.15 g/t Au (553,429 tonnes).

“Grande Portage quietly grew the high grade resources at its Herbert project in Alaska to 850k ounces (Indicated and Inferred) grading over 10 g/t while simultaneously getting 100% control of the project. GPG is now ready to get its story out. Herbert is located at moderate elevation near tidewater in Alaska’s southern panhandle and less subject to seasonality than the “Alaska” location might lead you to believe. All current resources are located at shallow depth in a small portion of three veins. Recent work has generated at least a dozen other vein targets at Herbert, in addition to on-strike and down-dip potential within the veins hosting the resources. Most known zones are wide open along strike and down dip. GPG plans to aggressively drill Herbert this year, providing plenty of news flow as it seeks to increase resources to plus million-ounce size range.”

– Eric Coffin, HRA Advisories

Evergold Corp.



TSX-V: EVER	
MARKET CAP	\$8.73 M
613-622-1916	
info@evergoldcorp.ca	
evergoldcorp.ca	

Evergold Corp. has been assembled by a team with a record of recent success in British Columbia, combining four 100%-owned properties in prime geological real estate from one of BC’s best-known geologists, C.J. Greig, with seasoned management and a qualified board. The Company’s flagship assets consist of the 3,545 hectare Snoball property, located in the heart of BC’s famed Golden Triangle only 12 kilometres off highway 37, where the Company believes it has located the

source of a large, strong gold-silver anomaly up-slope of previous work, and the 5,099 hectare Golden Lion property, located well to the east of Snoball in similar Stikine terrane rocks, at the north end of the Toodoggone region, where multiple strong gold-silver-copper targets have been outlined. The Company intends to carry out the first-ever drilling of selected targets on both properties in the forthcoming 2020 field season.

“EVER is gearing up to carry out its maiden drill programs on two “Golden Triangle” projects. Evergold’s projects were developed by the same team that helped make GT Gold a success, and its two marquee projects, Snoball and Golden Lion, have similar style targets. Both properties display extremely high grade targets generated from talus, soil and rock sampling that have never been previously drilled. EVER plans to drill both this summer, roughly simultaneously. That means the potential for very high impact results from two localities. EVER completed its \$3.45 million IPO in late 2019 and is fully funded for both drill programs. As a new company, EVER enjoys a tight share structure and a very fairly distributed share float. EverGold is highly levered to success and should be one of the most followed “Golen Triangle” stocks in the market this year.”

– Eric Coffin, HRA Advisories

Vizsla Resources Corp.



TSX-V: VZLA	
MARKET CAP	\$32.2 M
604-838-4327	
info@vizslaresources.com	
vizslaresources.com	

Vizsla Resources (TSXV: VZLA) is a publically-listed mineral exploration company engaged in the discovery, development and acquisition of precious and base metal assets in safe jurisdictions. Vizsla has an option to acquire 100% of the newly consolidated 9,386.5 Ha Panuco district in southern Sinaloa, Mexico, in the Municipio of Concordia. The property covers the historic Panuco-Copala silver and gold mining district that has been in production for over 450 years. The option allows for the acquisition of a mill, mines, tailings facilities, roads, power and permits. The district contains intermediate to low sulfidation epithermal silver and gold deposits related to siliceous volcanism and crustal extension in the Oligocene and Miocene. Vizsla also holds the Blueberry Project in the Babine porphyry belt of central British Columbia.

“Vizsla has an option to earn a 100% interest in an entire silver mining district in Mexico, including a small scale operating mine. The real story behind VZLA though, is the bigger picture potential for the camp away from the existing mine. Almost all of the Panuco mining camp has never been mapped, much less sampled or drilled. Vizsla is doing that now and has been reporting extremely high grades of both silver and gold from its early work. With \$6 million on hand from its recent financing, VZLA has embarked on a 14,500 metre drill program to prove up ultra high grade shoots within Panuco’s many known vein systems. Vizsla will be delivering high grade drill and sampling results all year which

should help capture, and maintain, the attention of the market.”

– Eric Coffin, HRA Advisories

HighGold Mining



TSX-V: HIGH	
MARKET CAP	\$44.63 M
604-629-1165	
information@highgoldmining.com	
highgoldmining.com	

HighGold Mining is a Canadian gold exploration company with highly prospective properties in Alaska and the Ontario Timmins Gold Camp. HighGold Mining is focused on two well-known North American gold mining environments; Alaska and Timmins, Ontario - to both establish and grow existing high-grade resources. HighGold’s management team has a wealth of technical experience, a track record of success in finding, growing and advancing mineral resources and a reputation for being responsible stewards of shareholder’s funds.

“Highgold is working on the high grade gold Johnson Tract project in Alaska. 2019 drilling also showed the historic high grade JT zone could be expanded and discovered a completely new zone in close proximity to it. HIGH believes it knows where to look for the extension of JT and its work last year showed there are many large targets along trend that remain to be tested. In addition to Johnson, HIGH has a large and well located set of projects in the Timmins camp, including the source of some of the highest grade gold samples ever to come from the Canadian Shield. A maiden drill program on several Timmins target will maintain the market’s interest while HIGH prepared for 2020 work at Johnson. HIGH is extremely well-funded and has a tight share structure.”

– Eric Coffin, HRA Advisories

Excelsior Mining



TSX: MIN	
MARKET CAP	\$242.03 M
604-723-1433	
info@excelsiormining.com	
excelsiormining.com	

Excelsior “The Copper Solution Company” is a mineral exploration and development company that is advancing the Gunnison Copper Project in Cochise County, Arizona. The project is a fully-permitted, advanced staged, low cost, environmentally friendly in-situ recovery copper extraction project. The Feasibility Study projected an after-tax NPV of US\$ 807 million and an IRR of 40% using a US\$ 2.75 per pound copper price and a 7.5% discount rate.

“Excelsior has started production at its Gunnison in-situ copper mine in Arizona. The Gunnison feasibility study predicts a US\$730 million NPV and 35.6% IRR, based on \$2.75/lb copper

and a 24 year mine life. Gunnison is starting with a 25MM lb/year production rate and will ramp up to 125MM lb/year. Initial copper production is anticipated in Q2/2020. At this point, MIN is a story about execution. If early production matches or exceeds levels predicted by the feasibility study, Excelsior should see the gap between its current valuation and the feasibility study valuation of Gunnison start to close. The stock was recently hit due to fears about Chinese base metal demand, but interest should increase as that starts to fade and MIN starts delivering production numbers.”

– Eric Coffin, HRA Advisories

ValOre Metals Corp.



TSX-V: VO	
MARKET CAP	\$29.33 M
604-646-4527	
contact@valoremets.com	
valoremets.com	

From the buildings we work in to the smart phones we use every day, metals and minerals are at the very core of modern life. At ValOre, our purpose is rooted in the drive to move society forward through the discovery and advancement of feasible metals and mining projects. With a team of industry experts and an impressive track record of exploration, project development, and M&A success, ValOre’s goal is to add significant value to metals and mining projects around the world. ValOre’s team aims to deploy capital and knowledge on projects which benefit from substantial prior investment by previous owners, existence of high value mineralization on a large scale, and the possibility of adding tangible value through exploration, process improvement, and innovation.

“Perhaps the most remarkable phenomenon in the recent history of the metals markets has been the astounding rise in the price of palladium. It’s a reflection of both sides of the basic economic equation: Growing demand confronted by stiff supply constraints. Industry studies show that the trend is not only likely to continue, but that it is essentially locked into place for years to come. And this is where ValOre Metals comes into play as an early-stage opportunity to leverage an advanced, global mega-trend. Backed by the proven expertise of the serially successfully Discovery Group of companies, ValOre was able to acquire the advanced Pedra Branca platinum group metals project in Brazil, where extensive prior work was able to outline an inferred resource of over one million ounces of PGM+gold equivalent. The good news is that, pardon the pun, the surface has barely been scratched here, with numerous targets showing the potential to provide considerable additional resources. ValOre will start addressing that potential this year.”

– Brien Lundin, Gold Newsletter

EMX Royalty Corp.



TSX-V: EMX NYSE AMERICAN: EMX	
MARKET CAP	\$223.25 M
604-688-6390	
info@emxroyalty.com	
emxroyalty.com	

EMX Royalty Corporation has a long-standing track record of success in exploration discovery, royalty generation, royalty acquisition, and strategic investments. Our diversified, three pronged business approach provides exposure to multiple upside opportunities, while minimizing the impact on EMX’s treasury.

“Royalty companies command a premium in the resource market, and for good reason: They offer all of the upside of the mining market with little to none of the project risk. And within the royalty-company universe, it is widely accepted that one of the most exceptionally successful companies has been EMX Royalty. So there’s an argument that EMX should be valued more highly than other royalty enterprises. But there’s also a solid argument that it’s currently one of the more undervalued. Both arguments are rooted in the sheer scale and diversification of the company’s royalty and strategic investment portfolio, which spans the U.S., Canada, Australia, Chile, Russia, Serbia, Turkey, Haiti and Scandinavia. Add in the fact that a substantial portion of its market cap is represented by cold, hard cash in the bank, and you see why investors looking for both leverage and news flow can’t go wrong with EMX Royalty.”

– Brien Lundin, Gold Newsletter

Libero Copper & Gold Corporation



TSX-V: LBC	
MARKET CAP	\$6.07 M
604-638-2545	
info@liberocopper.com	
liberocopper.com	

Libero Copper & Gold is acquiring high-quality copper and gold deposits with significant resources but without any fatal flaws or significant holding costs and exceptional copper-gold exploration properties in the Americas. These assets are being advanced and de-risked by a seasoned team to minimize dilution and maximize shareholder value. The portfolio currently includes the Tomichi deposit in the United States which contains an inferred mineral resource of 711 million tonnes at a grade of 0.33% copper equivalent, the Mocoa deposit in Colombia which contains an inferred resource of 636 million tonnes at a grade of 0.45% copper equivalent and the Big Red exploration property in Canada. In total the properties contain 7.9 billion pounds of copper and 1.1 billion pounds of molybdenum.

“You can take your pick with Libero — you can get a company with massive copper assets that gives you one of the most exciting

gold exploration projects around essentially for free, or reverse the equation and get the copper as a “bonus.” Regardless, you get a lot with this company, and it’s all on sale. For example, Libero boasts a collection of porphyry projects throughout the Americas, including some with exceptional resources. The Mocoa and Tomichi properties combined contain 7.9 billion pounds of copper and 1.1 billion pounds of molybdenum. The currently depressed base metals market is one reason why Libero is a bargain at today’s prices. The other reason is because the early onset of winter prevented drilling of the company’s high-profile Big Red gold target in the Golden Triangle. As the exploration season ramps up in the weeks ahead, investors will get excited once again and the company could be selling for a multiple of today’s levels based on that alone.”

– **Brien Lundin, Gold Newsletter**

Integra Resources Corp.



TSX-V: ITR	
MARKET CAP	\$143.47 M
604-416-0576	
info@integrareources.com	
integrareources.com	

Integra Resources Corp. is a development-stage company engaged in the acquisition, exploration and development of minerals properties in the Americas. The primary focus of the Company is the advancement of its DeLamar and Florida Mountain Gold-Silver Deposit on the DeLamar Project in the heart of the historic Owyhee County mining district in southwestern Idaho. The management team comprises the former executive team from Integra Gold Corp.

“If there’s any such thing as a “blue chip” company in the micro-sector of gold exploration, it’s Integra Resources. First off, it’s run by the same management team that sold Integra Gold for C\$590 million. And this latest venture of theirs has made big waves once again with the DeLamar project in southwest Idaho. Suffice to say that investors looking for both growth and discovery can find both in Integra Resources, as the DeLamar project is both growing its resource and derisking the overall project at a breakneck pace. Recent resource updates and a PEA have outlined 3.9 million ounces of measured and indicated gold resources (plus another 500,000 ounces of inferred resource) in a project that boasts an after-tax IRR of 43%. The good news is that it’s still cheap, with an enterprise/total gold-equivalent ounce valuation of under US\$20/ounce. With a major 16,000-meter drill program on the way, it’s a good bet that Integra’s resources and market value will both grow considerably.”

– **Brien Lundin, Gold Newsletter**

Columbus Gold



TSX: CGT	
MARKET CAP	\$30.5 M
604-634-0970	
info@columbusgold.com	
columbusgold.com	

Columbus Gold is a leading gold exploration and development company operating in French Guiana, France with a portfolio of high-quality projects in the underexplored Guiana Shield in South America. Its mission is to develop gold deposits following the highest international standards for responsible mining. Columbus’ principal asset is a major interest in the Montagne d’Or Gold Deposit, which hosts NI-43-101 Proven and Probable Reserves of 2.75 million oz gold (54.11 million tonnes @ 1.58 g/t). The Feasibility Study completed in 2017 contemplates an open pit operation with average annual gold production of 237,000 oz over the first 10 years of mine life at an average grade of 1.73 g/t that results in an average AISC of US\$749 per ounce. There is considerable potential to increase mine Reserves by infill and expansion drilling. Permitting is underway. Concurrently, Columbus is consolidating a portfolio of high-quality gold exploration projects. A 5,000 metre core drilling program is planned for the Maripa Gold Project in 2020.

“There are many ways to use resource companies to leverage a bull market in metals. One popular method is to buy a company with exposure to a very large resource. Another is to pick a company on the road to building a profitable mine. And yet another is to find a company that’s exploring exciting prospects that, if successful, will capture the market’s imagination. Columbus Gold checks all three of these boxes. The company enjoys a hefty 44.9% interest in the Montagne D’Or gold project in French Guiana, which boasts open-pit reserves of 2.74 million ounces averaging 1.58 g/t gold. That project is well along in the process of permitting. But the last box is perhaps the most exciting — and rewarding in the near term — as Columbus is also in the midst of exploration programs on two other projects in French Guiana where past placer mining has hinted at the potential for large hard-rock gold systems.”

– **Brien Lundin, Gold Newsletter**

Mundoro Capital



MUNDORO

TSX-V: MUN

MARKET CAP \$13.02 M

1-888-407-5450

info@mundoro.com

mundoro.com

Mundoro is a Canadian mineral exploration and development public company focused on building value for its shareholders through directly investing in mineral projects that have the ability to generate future returns for shareholders. The Company currently holds a diverse portfolio of projects in two European countries as well as an investment in a producing gold mine in Bulgaria and a feasibility stage gold project in China. The Company holds eight 100% owned projects in Serbia, the four Timok North Projects are in option to JOGMEC, and the four Timok South Projects are being advanced by Mundoro. Mundoro's common shares trade on the TSX Venture Exchange under the symbol MUN.

"Mundoro Capital (MUN.V) is a prospect generator focused on copper and gold projects in Eastern Europe (Serbia, Bulgaria), which hosts the western arm of the Tethyan Belt. The potential reward in owning this prospect generator is the discovery of a significant economic copper deposit from one (or more) of the several joint ventures it holds with major base metal players in the Timok Belt of Serbia, including JOGMEC, Freeport McMoran (FCX.NYSE), and Vale S.A. (VALE.NYSE)—which participated in its more recent agreement. The company recently raised C\$1.5 million in gross proceeds and its low enterprise value limits its downside risk. The Timok Belt hosts Zijin Mining's (2899.HKE) RTB Bor Complex and its Cukaru Peki deposit, both of these copper assets were acquired over the past year or so."

– Joe Mazumdar, *Exploration Insights*

Trilogy Metals Inc.



TSX: TMQ

MARKET CAP \$435.33 M

604-638-8088

info@trilogymetals.com

trilogymetals.com

Trilogy Metals Inc. (Trilogy or the Company) is dedicated to advancing exploration at the Upper Kobuk Mineral Projects (UKMP), high-grade copper-zinc-lead-gold-silver-cobalt properties in Northwest Alaska. Our Company was originally named NovaCopper, which was incorporated in April 2011 as a wholly-owned subsidiary of NOVAGOLD RESOURCES INC. (NOVAGOLD). Effective April 30, 2012, NOVAGOLD distributed to its shareholders, on a pro-rata basis, all of the issued and outstanding common shares of NovaCopper, following which, NovaCopper was no longer a wholly-owned subsidiary of NOVAGOLD.

"Trilogy Metals (TMQ.T, TMQ.NYSE) is a well funded, junior exploration and development company focused on copper-dom-

inant projects in Alaska. It announced a joint venture with South32 (S32.ASX), a major Australian-based diversified miner on both a late-stage copper dominant polymetallic deposit (Arctic) and a resource stage carbonate replacement, copper project (Bornite) in Alaska, prior to the end of 2019. Trilogy Metals provides potential investors copper price exposure in a stable jurisdiction. There are not many late-stage copper development projects in the hands of a junior company therefore scarcity is another reason to own TMQ. There is a significant catalyst—the Record of Decision on the Ambler Mining Road— which could still materialize in the first half of 2020."

– Joe Mazumdar, *Exploration Insights*

Westhaven Ventures Inc.



TSX-V: WHN

MARKET CAP \$73.68 M

604-681-5558

info@westhavenventures.com

westhavenventures.com

Westhaven is a gold-focused exploration company advancing the high-grade discovery on the Shovelnose project in Canada's newest gold district, the Spences Bridge Gold Belt. Westhaven controls 37,000 hectares (370 square kilometres) with four 100% owned gold properties spread along this underexplored belt that management believes has district-scale potential to host multimillion ounce high-grade gold deposits. The Shovelnose property is situated off a major highway, in close proximity to power, rail, large producing mines, and within commuting distance from the city of Merritt, which translates into low cost exploration.

"Westhaven Ventures (WHN.V) is a junior gold and silver exploration company that has discovered a high grade, gold-silver zone of low sulfidation epithermal mineralization on its 100%-owned, 37,000 hectares land package known as Shovelnose at the Spences Bridges Gold Belt of south-central British Columbia. It had ~C\$4.5 million in working capital at the end of 2019 and this year will be its largest ever drill program (~30,000 meters) at its Shovelnose prospect. The company probably has enough holes to delineate a resource from the veins at the South Zone so should be testing new high priority regional targets to quantify the upside of its land package."

– Joe Mazumdar, *Exploration Insights*

Bluestone Resources Inc.



TSX-V: BSR

MARKET CAP \$117.69 M

604-331-5092

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bluestoneresources.ca

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Bluestone Resources was created in 2017 with the purchase of the Cerro Blanco gold & Mita Geothermal projects. The Cerro Blanco gold project is a permitted, high-grade underground gold project located in southeastern Guatemala. The Mita Geothermal project is an advanced-stage, renewable energy project licensed to produce up to 50 megawatts of power.

“Bluestone Resources (BSR.V) is a junior mining company advancing the feasibility stage Cerro Blanco low sulfidation epithermal underground gold project in Guatemala. The company is currently seeking to fund the development of the project which is forecast to generate 890,000 ounces of gold and 3.0 million ounces of silver over an 8-year mine life at an all-in sustaining cost (AISC) of US\$580 per ounce. At the end of 2019, the company’s exploration program successfully increased its Measured and Indicated resources by 18% to 1.4 million ounces of gold from additional drilling of the vein swarms suggests that the mine life can be extended two more years to at least a decade. Dewatering, ventilation, and cooling are the critical technical risks of the mine design to be managed.”

– Joe Mazumdar, Exploration Insights

Platinum Group Metals



TSX: PTM

MARKET CAP \$185.79 M

604-899-5450

info@platinumgroupmetals.net

platinumgroupmetals.net

Platinum Group Metals Ltd. is a mining company focused on the production of platinum and palladium. Our projects are located in the Bushveld Complex in South Africa, surrounded by 70% of the world’s platinum production.

“Platinum Group Metals (PTM.T, PGL.NYSE) provides investors exposure to platinum group metals (palladium, platinum, and rhodium). The company’s flagship asset is its ~50% stake in the definitive feasibility-stage, palladium-dominant underground Waterberg PGM project on the Northern Limb of the Bushveld Complex. The Waterberg project, on a 100% basis, is forecast to generate 420,000 ounces of 4E annually with 16.7 million pounds of nickel and copper at a cost of US\$767 per ounce over a 45-year mine life. The cost profile compares well to mining PGM assets on the Western Limb, which tends to be less productive with much less mechanization, higher labor costs, and deeper mines. The next significant catalyst is a permit to build the project and the potential triggering of an option by a major PGM producer,

Impala Platinum (IMPUY.OTC, IMPJ.JSE), to increase its project stake from 15% to over 50% by injecting US\$165 M into the project and buying a stake from one of the current holders (JOG-MEC). Impala Platinum acquired North American Palladium (de-listed) in late 2019 for C\$1.0 billion.”

– Joe Mazumdar, Exploration Insights

Blackstone Minerals Ltd.



ASX: BSX

MARKET CAP \$34.5 M

+61 8 9425 5217

admin@blackstoneminerals.com.au

blackstoneminerals.com.au

Blackstone Minerals (ASX: BSX) is an explorer/developer with an international portfolio of battery and precious metals exploration projects. These include the Ta Khoa Project (Nickel-PGE-Copper-Cobalt) in Vietnam, the BC Project (Copper-Gold-Cobalt) in Canada, the Silver Swan South Project (Gold-Nickel) in Western Australia and the Middle Creek Project (Gold) in Western Australia.

“Blackstone Minerals (BSX.ASX) is an Australian-listed explorer that is actively drilling the Ta Khoa Nickel Project in Vietnam to generate a JORC-compliant resource for the Ban Phuc deposit by May/June 2020, which will also include platinum group metals (platinum-palladium). The company is targeting a shallow (<200 m) open pit amenable, high tonnage (1-2 Mt/y), low grade disseminated nickel-dominant resource hosted by an ultramafic complex. After the release of the resource, the company will deliver a scoping study in the third quarter of 2020. In an effort to generate a downstream battery quality nickel product and avoid any export tariffs, the company signed a memorandum of understanding (MOU) with Ecopro BM, Korea’s largest EV battery cathode manufacturer.”

– Joe Mazumdar, Exploration Insights

Ely Gold Royalties Inc.



TSX-V: ELY	
MARKET CAP	\$81.43 M
604-488-1104	
info@elygoldinc.com	
elygoldinc.com	

Ely Gold Royalties Inc. is a North American royalty company with producing and development assets focused in Nevada and the Western US. Its current portfolio includes Third Party Royalties, Deeded Royalties and Optioned Properties, which are currently generating revenue. All portfolio properties are sold or optioned on a 100% basis, while the Company retains royalty interests. All the Company's Option Properties will produce royalties, if exercised.

"ELY is a North American royalty company with producing and development assets focused in Nevada and the Western U.S. Its current portfolio includes a number of Third Party Royalties, Deeded Royalties and Optioned Properties, which are currently generating revenue. Ely Gold's royalty portfolio includes producing royalties, fully permitted mines, mines under construction and development or projects that are being permitted for mine construction. The company is currently purchasing third-party royalties to add to its portfolio. Management believes its successful strategy of organically creating royalties, its equity portfolio and current low valuation, offers shareholders low-risk leverage to the current price of gold and low-cost access to long-term gold royalties."

– Greg McCoach, *The Mining Speculator*

Reyna Silver



TSX-V: RSLV (Private)	
416-977-3188	
jorge@reynasilver.com	
reynasilver.com	

Exploring for high-grade, large silver deposits with district-scale potential in Mexico. Exploration team headed by Peter Megaw, one of the most successful silver geologists in Mexico. Extensive exploration targets within land package in Mexico — highly prospective for Ag, Au and base metals. Flagship asset located a nearby producing mine in one of the largest known CRD systems in Mexico that historically produced about 460 Moz Ag, 2.99 Mt Pb and 2.29 Mt Zn.

"Reyna Silver is exploring for high-grade, district scale silver assets in Mexico. It is a recently formed company that should be able to begin trading sometime around the March, 2020 time period. Based on an exploration team headed by one of the most successful silver geologists in Mexico, the company has a highly prospective land package for Ag, AU, and base metals. The flagship project for the company is located in the largest known Carbon Replacement Deposits in Mexico that has produced roughly 460 million ounces of silver, 2.99 Mt Lead, and 2.29 Mt Zinc. Watch for them to begin trading very soon."

– Greg McCoach, *The Mining Speculator*

Adamera Minerals Corp.



TSX-V: ADZ	
MARKET CAP	\$5.09 M
604-689-2010	
info@adamera.com	
adamera.com	

Adamera Minerals Corp. is exploring for a high-grade gold deposit in northeastern Washington State, USA. This mining district has reportedly produced more than 7 million ounces of gold averaging 14.6 g/t from four areas. The company has several projects in the district all of which are near past producing mines and within hauling distance of an existing mill.

Adamera has spent 7 years acquiring land and developing drill targets. Small scale drill testing has intersected significant gold enriched zones indicating the methodology is working. Most recently, Adamera has partnered with Hochschild Mining on the Cooke Mountain project in Washington State and is planning an extensive 2020 exploration / drill program operated by Adamera and funded by Hochschild.

"Adamera Minerals is a Canadian mineral exploration company exploring for high-grade gold deposits in an established mining district of northeastern Washington State. The region has produced over 7,000,000 oz of gold historically, attesting to the potential for new discoveries. Adamera has spent 8 years exploring and drilling prospective gold targets, establishing itself as the most active explorer in the district. On January 22, 2020 Hochschild Mining Plc, a major silver-gold producer, signed an option agreement entitling it to earn a majority interest in the Cooke Mountain Project, subject to substantial payments and work commitments. Other projects are 100% owned by Adamera. Republic is home to Kinross Gold's permitted Kettle River gold treatment plant that remains on care and maintenance following the depletion of available mill feed."

– Greg McCoach, *The Mining Speculator*

First Vanadium Corp.



TSX-V: FVAN OTCQB: FVANF	
MARKET CAP	\$10.18 M
604-340-7711	
pcowley@firstvanadium.com	
firstvanadium.com	

First Vanadium's Carlin Vanadium Project Contains One of North America's Largest Richest Primary Vanadium Deposits, located in Nevada (Source: USGC Professional Paper 1802). Its West Jerome Project Targets a Large Scale High Grade Copper and Zinc Deposit in Arizona. Advancing its advanced-stage Vanadium Project to a Preliminary Economic Assessment During a Trend of High Vanadium Metal Prices and Demand.

"Nowadays, vanadium flow batteries are not science fiction, but a real thing. With many countries seeing the need for reliable

energy storage on an industrial scale to go with their renewable energy projects, we see vanadium heading higher. These batteries use a lot of metal. We see Cornerstone (now called First Vanadium) as a perfect candidate to benefit. It's worth stressing that this is a bet on a powerful trend—not a science project. Shares are not as cheap as they were a year ago, but the company has delivered strong drill results validating the project. And we like the zinc and silver linings.”

– Dave Forest, *The International Speculator*

Dunnedin Ventures Inc.



TSX-V: DVI	
MARKET CAP	\$10 M
604-646-8351	
IR@dunnedinventures.com	
dunnedinventures.com	

Dunnedin Ventures Inc. (TSX-V: DVI) is focused on its portfolio of 100% owned copper porphyry projects in Canada and the USA. The Company's most advanced asset is the MPD copper-gold porphyry project in the prolific Quesnel Trough in south-central British Columbia, Canada, where the Company made a discovery of high-grade mineralization in 2020. Dunnedin also holds the Mohave copper-molybdenum-silver porphyry project in Arizona, USA, near the world-class Bagdad mine. The Company's Trapper copper-gold porphyry project is located in the northern Golden Triangle region of British Columbia. All three of Dunnedin's porphyry projects have been historically drilled and present known mineral discoveries with the potential to hold large-scale deposits. Based in Vancouver, Dunnedin is backed by a world-renowned team of exploration experts with decades of combined exploration experience and significant capital market strength. Dunnedin is part of the Discovery Group of Companies led by John Robins, one of the most successful mining entrepreneurs in Canada.

“DVI.V is chaired by Chris Taylor, who had great successes at Great Bear. They just released very interesting results from the high impact MPD project, for copper/gold, 102 meters of 0.68% copper equivalent. It was a target that previous operator already hit but failed to follow up due to lack of funding. Its market cap is only \$10+ million plus Chris Taylor reputation can have huge move of the stock price with one good drill hole.”

– Chen Lin, *What is Chen Buying? What is Chen Selling?*

Cerro de Pasco Resources Inc.



CSE: CDPR	
MARKET CAP	\$108.91 M
579-476-7000	
info@pascoresources.com	
pascoresources.com	

Cerro de Pasco Resources Inc. is a resource management company, with a primary focus on the production of metals through the treatment and reprocessing of all material resources, dumps, tailings and mining waste at Cerro de Pasco in Peru's mining heartland. The Company's recent acquisition of complementary operating infrastructure and resource, positions CDPR to become an operating company with an extraordinary advantage to develop a long-term integral project with a significant resource base, potential and value.

“CDPR recently consolidated the historical mining district of Cerro de Pasco in Peru from the subsidiary of Glencore. They are set to restart the mine, one of the greatest in the world, ~700 million oz of silver plus lead zinc and copper. The biggest upside surprise could be the gold left in the historical tailing. The fixed assets worth estimated ~700 million. The potential cash flow at the current market price could be hundreds of millions dollar per year. Right now the stock is trading at a small fraction of it and will change once they close the transaction and uplist to TSX.”

– Chen Lin, *What is Chen Buying? What is Chen Selling?*

American Pacific Mining Corp.



CSE: USGD	
MARKET CAP	\$4.08 M
1-877-261-4466	
info@marketsmart.ca	
americanpacific.ca	

American Pacific Mining Corp (CSE: USGD) (OTC: USGDF) (FWB: IQC) (APM) is a gold exploration company, eyeing a discovery in the Western USA. The Company is focused on growth via acquisition and growth via the drill bit, building a portfolio of under-explored precious metal projects in mining-friendly jurisdictions. APM is managed by CEO Warwick Smith, a venture capitalist and corporate development professional with over 20 years of experience financing companies and driving growth in the capital markets. At the helm alongside Warwick is Eric Saderholm, President and senior geologist of APM. Eric retired from Newmont as the Exploration Manager for the entire Western USA to come work with APM. APM's entire team believes there is a golden opportunity to acquire and explore precious metal assets in historically productive districts during the beginning stages of this next bull market in commodities. Discover. Add Value. Those steps summarize what this company aims to accomplish. American Pacific's high-grade portfolio includes the Gooseberry Gold Silver Project in Storey Nevada and the

Tuscarora Gold Project in Elko Nevada. APM has also signed an LOI with Broadway Gold for exclusivity on the Madison Copper Gold Mine near Butte Montana.

“USGD consolidated the area after took over Novo’s Nevada Tuscarora gold project. They expanded the discovery by Novo, 74g/ton over 3.1 meter back in 2016 with good results. The deposit is actually epithermal quartz veins, non-refractory and it is shallow. They recently acquired Madison project which is JVed by Rio Tinto last year, where Rio Tinto will need to spend 30 million to earn 70% in 11 years. It can worth many times of the current market cap if a discovery is found.”

– *Chen Lin, What is Chen Buying? What is Chen Selling?*

Golden Minerals Company



TSX: AUMN | NYSE AMERICAN: AUMN

MARKET CAP \$38.1 M

303-839-5060

information@goldenminerals.com

goldenminerals.com

Golden Minerals Company (TSX and NYSE American: AUMN) is a Colorado-based precious metals exploration and development company that offers investors leverage to silver and gold prices. We seek to establish Golden Minerals Company as a premier mid-tier precious metals mining company, with efforts focused on properties in Mexico, Argentina and Nevada (USA). We own or control a portfolio of precious metals projects -- including El Quevar, an advanced exploration silver project with district potential located in the Salta province of Argentina, the Sand Canyon gold-silver project in northwestern Nevada, the Velardeña Properties in Durango State, Mexico, and around a dozen additional projects located within the traditional silver-producing areas of Mexico.

“AUMN is an old name. I used to own it when it was exploring in Argentina. The company failed in 2015 in starting up the Velardeña Mine in Mexico. They are trying again in 2020 with a new technology. If successful, they can generate cash flow close to the current market cap. This is a junior with 25-30 million market cap, fully operational mill and fully permitted mine. If they can get it work, I see big upside. They have a high impact exploration target in Nevada in 2020 funded by their recent asset sales.”

– *Chen Lin, What is Chen Buying? What is Chen Selling?*

Auryn Resources Inc.



TSX: AUG | NYSE AMERICAN: AUG

MARKET CAP \$185 M

778-729-0600

info@aurynresources.com

aurynresources.com

Auryn Resources is a technically-driven, well-financed junior exploration company focused on finding and advancing globally significant gold, silver and base metal deposits. The Company has a portfolio approach to asset acquisition and has seven projects, including two flagships: the Committee Bay high-grade gold project in Nunavut and the Sombro copper-gold project in southern Peru. Auryn’s technical and management teams have an impressive track record of successfully monetizing assets for all stakeholders and local communities in which it operates. Auryn conducts itself to the highest standards of corporate governance and sustainability.

“Auryn Resources has a portfolio of projects ranging from a gold discovery at Committee Bay in Nunavut and Homestake Ridge in BC. to highly prospective pre-discovery targets in Peru, namely Sombro, a high-grade copper & gold skarn at Ayacucho, Curibaya, a high-grade precious and base metal prospect at Tacna and Huilacollo and Banos del Indio, an oxide gold prospect at Tacna Peru. The company is loaded with geological talent from senior gold producers and its leadership has enjoyed considerable success in generating shareholder wealth through past exploration successes. Its flagship projects are the Sombro and Committee Bay where it has employed machine learning to assist in assigning drill targets for its 2020 summer exploration program.”

– *Jay Taylor, J. Taylor’s Gold, Energy & Tech Stocks*

Novo Resources



TSX-V: NVO

MARKET CAP \$614.8 M

416-543-3120

leo@novoresources.com

novoresources.com

Novo’s focus is to explore and develop gold projects in the Pilbara region of Western Australia. Novo has amassed a significant land package covering approximately 12,000 km². The Company’s present focus is its Karratha gold project which is comprised of a number of joint venture arrangements and wholly-owned tenure. The Company also owns the Beatons Creek gold project near Nullagine, Western Australia, and holds a 70% interest in a number of tenements in the Marble Bar region of Western Australia.

“Novo Resources has discovered massive conglomerate-hosted gold reefs in the Pilbara basin of Western Australia thought to be somewhat similar in origin to the great Witwatersrand deposits of South Africa except that these fields are characterized by gold

that is much coarser than that of South Africa. Nuggety gold has posed very significant challenges in sampling and evaluating the economics prospects for these shallow dipping gold reefs. However, the prospects of enormous gains from these massive gold deposits has prompted Quinton Hennigh and his team to utilize very promising proven separation recovery technologies that appear adept at very efficient low cost, environmentally friendly mining. Potential mining from one of three project areas appears possible by year end.”

– Jay Taylor, J. Taylor’s Gold, Energy & Tech Stocks

Hannan Metals



TSX-V: HAN

MARKET CAP \$14.73 M

604-699-0202

info@hannanmetals.com

hannanmetals.com

Hannan Metals Limited is a copper-silver exploration company opening up new search spaces in Peru. Hannan’s 100% owned San Martin project encompass a newly identified, basin-scale high-grade copper-silver system situated along the foreland region of the eastern Andes Mountains in Peru and neighboring countries. Geologically, these share similarities with sedimentary copper-silver deposits including the vast Kupferschiefer deposit in Eastern Europe and deposits of the African Copper Belt situated in sub-Saharan Africa, two of the largest copper districts on earth. Hannan recognized the exceptional potential for large copper-silver deposits in this part of Peru and has aggressively staked a commanding position over 660 square kilometres (sq km) of prospective geology.

“Hannan Metals is exploring and developing its San Martin Project located in a newly (2018-2019) discovered sedimentary-hosted copper & silver belt located in the Huallaga basin in Peru. Hannan holds multiple claims for 66,000 hectares covering more than 100 kilometres of strike length. The basin was historically overlooked by the mineral industry but salt tectonics has drawn the attention of the hydrocarbon industry for decades. Salt brines are great fluid source for moving and depositing minerals which may explain why these types of deposits are the second largest source of copper with only porphyries being larger. Examples are the Central African Copper Belt and the Polish Kupferschiefer.”

– Jay Taylor, J. Taylor’s Gold, Energy & Tech Stocks

TriStar Gold Inc



TSX-V: TSG

MARKET CAP \$50.47 M

480-794-1244

info@tristargold.com

tristargold.com

TriStar Gold Inc is a gold exploration and development company listed on TSX Ventures Exchange. Our 100% owned flagship project, Castelo de Sonhos gold project, is located in Pará state, Brazil. The Company has recently completed a US \$8 million finance with Royal Gold Inc. with proceeds used to advance the project to completion of a feasibility study in 2020.

“Tristar Gold Inc. is conducting feasibility work on its Castelo de Sonhos conglomerate-hosted gold project in Para State, Brazil. At \$1,250 gold a recent PEA displayed a 51% IRR and a 5% discounted IRR of \$319 million over a nine-year mine life when it would produce 1.1 million ounces of gold with all-in-sustaining costs of US\$687/oz. Capital of \$184 million would be returned in 1.9 years. The company is well funded having raised \$8 million through the sale of a 1.5% NSR to Royal Gold. Utilizing his conglomerate-hosted gold experience, Dr. Quinton Hennigh is serving on Tristar’s board. The focus of the company is currently on moving Tristar into production but considerable upside remains with large scale conglomerate beds yet to be explored.”

– Jay Taylor, J. Taylor’s Gold, Energy & Tech Stocks

GFG Resources Inc.



TSX-V: GFG

MARKET CAP \$16.26 M

306-931-0930

info@gfgresources.com

gfgresources.com

GFG Resources Inc. a North American Precious Metals Exploration Company GFG Resources Inc. is a new North American focused precious metals exploration company with a strong portfolio of highly prospective district scale gold projects in tier I mining jurisdictions, Wyoming and Ontario. Our Company is led by a highly experienced management team and board with a track record of success. Our mission is to aggressively advance district scale gold projects by maximizing capital in the ground to create shareholder value.

“GFG Resources has optioned its Rattlesnake alkaline gold discovery in Wyoming to Newcrest Mining, which can earn a 75% interest over 9.5 years by spending ~US\$96.6 million and paying US\$1.25 million in cash. The initial deep drill test of targets outlined encouraging and widespread alteration, brecciation, sulphidation and multiple porphyry bodies, though results from this test returned relatively low gold grades. If Newcrest opts to continue, it can earn 49% by spending US\$11.5 million over the

next four years. GFG is actively exploring its Pen Gold and Dore Gold projects located west of the prolific Timmins gold camp. Expect drill results from an active drill program this winter.”

– Jay Taylor, J. Taylor’s Gold, Energy & Tech Stocks

Aurania Resources Ltd.



TSX-V: ARU	
MARKET CAP	\$115.34 M
416-367-3200	
aurania.com	

Aurania is a junior mineral exploration company engaged in the identification, evaluation, acquisition and exploration of mineral property interests, with a focus on precious metals and copper. Its flagship asset, The Lost Cities – Cutucu Project, is located in the Jurassic Metallogenic Belt in the eastern foothills of the Andes mountain range of southeastern Ecuador.

“Aurania Resources is a pre-discovery company and a most unusual one at that. Its flagship project is the Lost Cities-Cutucu Project, located in the Andes foothills of Ecuador. The company, is headed by Dr. Keith Barron who was involved in the discovery of the Fruta del Norte gold deposit in Ecuador that is now in production. In its hunt for the two Spanish empire lost cities of Sevilla and Logrono, Aurania is pursuing traditional targets like epithermal gold-silver, porphyry copper and sedimentary-hosted copper-silver deposits. It has recently begun scout drilling on its Yawi epithermal gold-silver target as it attempts to vector into more prospective parts of that epithermal system.”

– Jay Taylor, J. Taylor’s Gold, Energy & Tech Stocks

Osino Resources Corp.



TSX-V: OSI	
MARKET CAP	\$55.24 M
604-785-0850	
info@osinoresources.com	
osinoresources.com	

Osino is a Canadian gold exploration company, focused on the acquisition and development of gold projects in Namibia. Our 23 exclusive prospecting licenses are located within Namibia’s prospective Damara mineral belt, mostly in proximity to and along strike of the producing Navachab and Otjikoto Gold Mines. Osino is targeting gold mineralization that fits the broad orogenic gold model. We are actively advancing a range of gold discoveries, prospects and targets across our 6,577km² ground position by utilizing a portfolio approach geared towards discovery.

“Osino Resources Corp has emerged as the premier gold exploration junior in Namibia where under the leadership of CEO Heye Daun it has assembled a major land position in the Damara Orogen. Recognition of this region’s potential to host structurally controlled orogenic gold deposits has been hampered by sand cover and calcrete. Osino has developed a sampling strategy that turns the calcrete into an ally rather than an obstacle, which led to the Twin Hills discovery in 2019 on the Karibib project. The goal is to outline multiple open-pittable 1-3 g/t deposits similar to AngloGold’s Navachab and Otjikoto which Osino’s team advanced before Aurux was bought out by B2Gold. Following a \$14 million in early 2020 Osino is well funded to delineate the Twin Hills discovery and make additional discoveries.”

– John Kaiser, Kaiser Research Online

Eskay Mining Corp.



TSX-V: ESK	
MARKET CAP	\$27.21 M
416-907-4605	
info@eskaymining.com	
eskaymining.com	

Eskay Mining Corp (TSX-V: ESK) is a TSX Venture Exchange listed company, headquartered in Toronto, Ontario. Eskay is an exploration company focused on the exploration and development of precious and base metals in British Columbia in a highly prolific, poly metallic area known as the Eskay Rift Belt located in the Golden Triangle, 70km northwest of Stewart, BC. The Company currently holds mineral tenures in this area comprised of 177 claims (130,000 acres). Two major deposits have been discovered along Eskay’s borders in the aptly named Golden Triangle. Pretium Resources Inc. (TSE:PVG) to the east commercially began production the summer of 2017 at its BruceJack Mine. Seabridge Gold (TSE:SEA) to the direct east adjoining Eskay, with its KSM project is one of the largest undeveloped gold projects in the world measured by reserves.

“Eskay Mining Corp owns a strategic land package in the Golden Triangle south of the former high grade Eskay Creek Mine whose remaining lower grade gold mineralization is currently being assessed by another junior. The northern part of the property was under option to SSR Mining which spent \$8 million in 2017-2018 trying to find the source of the historical mudstone hosted high grade gold-silver Lulu zone. Although SSR failed to find it, the drilling revealed valuable new insights about the local geology for whose rethink CEO Mac Balkam has assembled a star team of geoscientists, Quinton Hennigh, John DeDecker and Thomas Monecke, who will drive a 2020 exploration plan to discover Eskay Creek Two.”

– John Kaiser, Kaiser Research Online

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John Kaiser | *Kaiser Research Online*

Greg McCoach | *The Mining Speculator*

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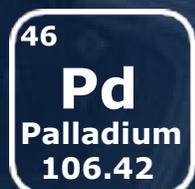
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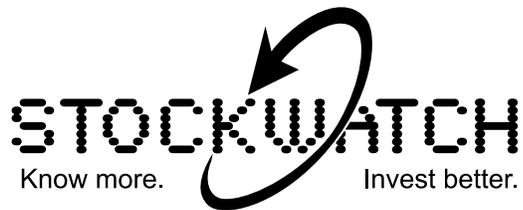
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