

TSX.V: BYN | OTCQB: BYAGF



BUILDING GOLD RESOURCES IN YUKON

INVEST ALONGSIDE SOME OF THE BEST!

Metals Investor Forum
March 10, 2022

FORWARD LOOKING STATEMENT

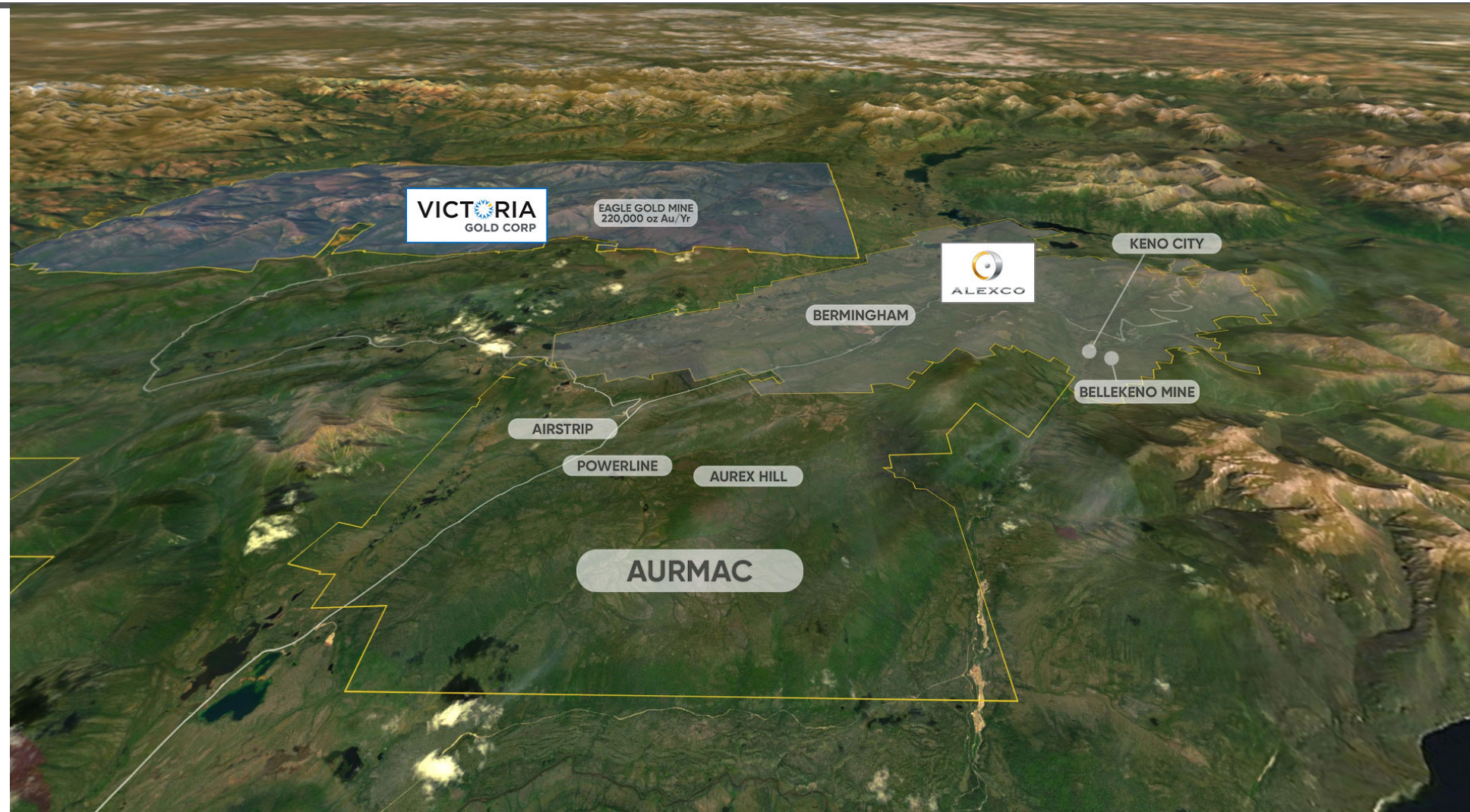
This presentation contains forward-looking information, which is not comprised of historical facts. Such information can generally be identified by the use of forwarding-looking wording such as “may”, “will”, “expect”, “estimate”, “anticipate”, “intend”, “believe” and “continue” or the negative thereof or similar variations. Forward-looking information involves risks, uncertainties and other factors that could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, the potential for the Powerline and Airstrip Deposits and Aurex Hill Zone to host on-surface and near-surface gold mineralization; the future expansion of the mineralized footprint at the Powerline and Airstrip Deposits; the expected timing of the remaining assay results from the 2021 exploration program; future drilling at the AurMac Property and the expected timing thereof; the timing and expected scope of the planned 2022 AurMac Property exploration program; Banyan’s objectives, goals or future plans; statements regarding exploration expectations, exploration or development plans; and mineral resource estimates. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, uncertainties inherent in resource estimates, capital and operating costs varying significantly from estimates, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, political risks, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, environmental liability and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; competition; dilution; the volatility of common share price and volume, delays in the development of projects and the other risks involved in the mineral exploration and development industry, enhanced risks inherent to conducting business in any jurisdiction, and those risks set out in Banyan’s public documents filed on SEDAR. Although Banyan believes that the assumptions and factors used in preparing the forward-looking information in this presentation are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this presentation, and no assurance can be given that such events will occur in the disclosed time frames or at all. Banyan disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

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Qualified Person:

Paul D. Gray, P.Geo. is a “qualified person” within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

BANYAN GOLD – STRATEGIC ADVANTAGES FOR INVESTMENT



MAY 2020 AURMAC INFERRED RESOURCE

Pit Constrained Resource: **903,945 Ounces @ 0.54 g/t Au**

Airstrip – 774,926 Oz. at 0.52 g/t Au

Powerline – 129,019 Oz. Au at 0.61 g/t Au

At 0.2 g/t Au cutoff (NI-43-101)

Reference July 7, 2020 Technical Marc Justras, P.Eng, M.A.Sc., Ginto Consulting Inc. Additional details in presentation.



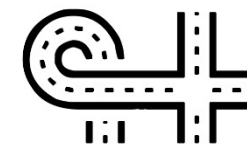
Multi-Million Ounce Gold Potential



Management – track record of success & Next Generation Exploration



Adjacent to 2 producing Mines



Infrastructure: Roads, Power



Tier 1 Jurisdiction



Year-Round Exploration Story

EXPERIENCED LEADERSHIP

MANAGEMENT



Tara Christie, M.A.Sc., P.Eng
President & CEO, Director

- +25 years mining, exploration, permitting, community relations, working with First Nations, field exploration and operational experience
- Strong financial/corporate management, +25 private mining and exploration company experience
- Former board member of YESAB (Yukon's environmental assessment board) and industry associations PDAC, KPMA, AMEBC



Paul D. Gray, P.Geo
VP, Exploration

- VP Technical Services: Victoria Gold Corp.
- Bluerock Resources, Dawson Gold Corp., & others
- +25 years mineral exploration experience



David Rutt, CMA, CPA
CFO & Corporate Secretary

- +27 years financial industry experience
- Landis Energy Corp., Alton Natural Gas LP, Winslow Gold Corp., Greyhound Canada, Nortel Networks



Jasmine Sangria, MBA
VP, Corporate Communications

- +20 years marketing, communications and public relations experience
- Award-winning marketing and brand strategist
- Former CEO Tourism Lethbridge



James Thom, M.Sc.
Sr Geologist & Field Mgr.

- Geologist with extensive field, project management & geochemical experience in Yukon, BC, Mexico, Peru and Dominican Republic

OPERATIONS

DIRECTORS



Mark Ayranto: Chairman

- Mining Executive: Victoria Gold, StrataGold
- +20 years project development experience
- Involved with Victoria Gold from exploration, through Feasibility, Permitting and operations



Marc Blythe, P.Eng.

- Independent mining consultant who provides diligence reviews and operational advice to mining companies and financiers
- Over 29 years of experience in operations, exploration, mergers and acquisitions, financing, and corporate strategy in the mining sector



Steve Burleton, M.B.A., CFA

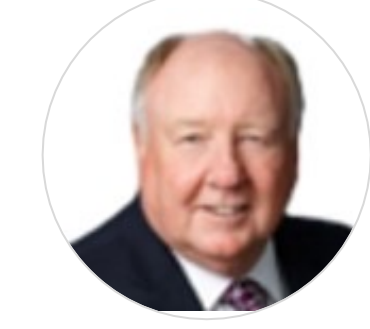
- Acting Interim CEO of Angus Gold Inc.
- Former President & CEO of GT Gold Corp., and VP, Business Development, of Richmond Mines taken over by Alamos Gold for US\$770M in 2017
- +18 years investment banking



David Reid

- Lawyer: Senior Partner at DLP Piper
- 30+ years experience in mining and securities law

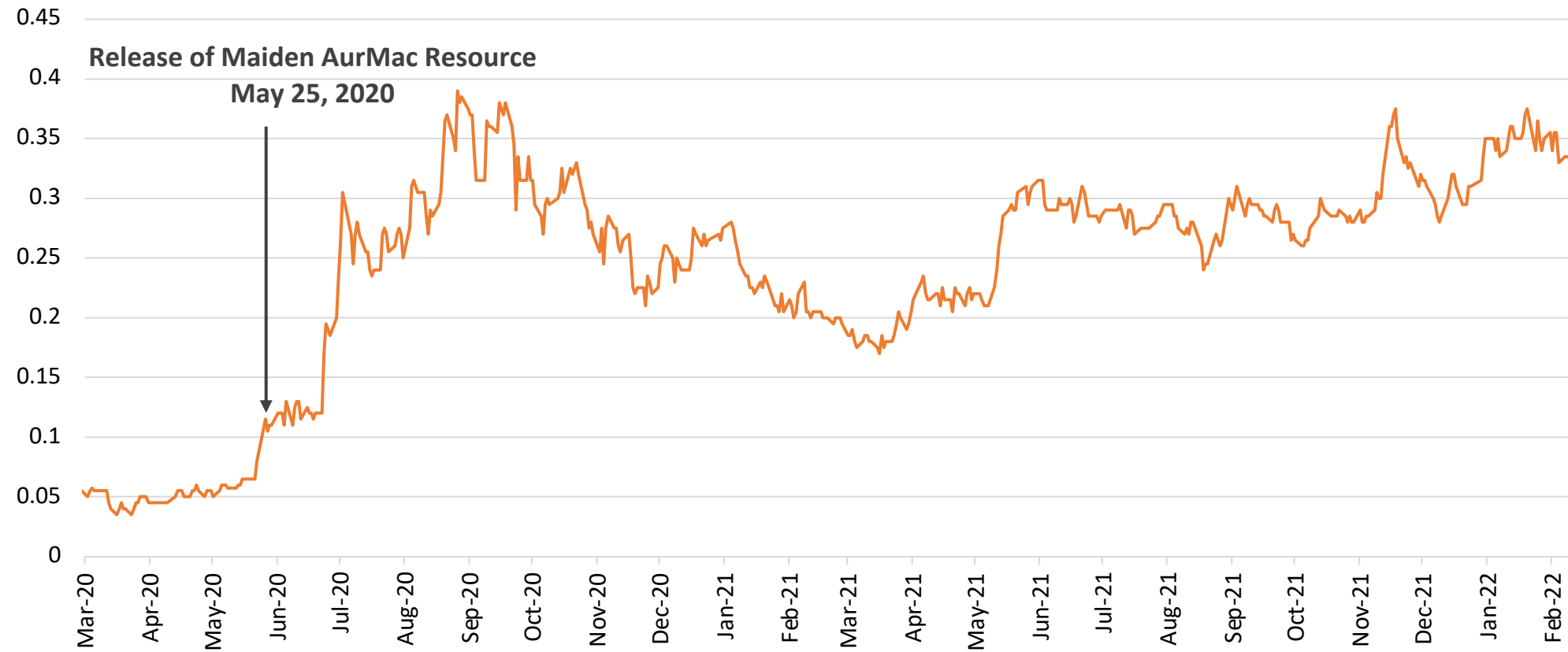
INDEPENDENT ADVISOR



Clynton Nauman

- President & CEO of Alexco Resource Corp.
- Geologist with +35 years

INVEST WITH INDUSTRY LEADERS



TSX LISTED SYMBOL: BYN

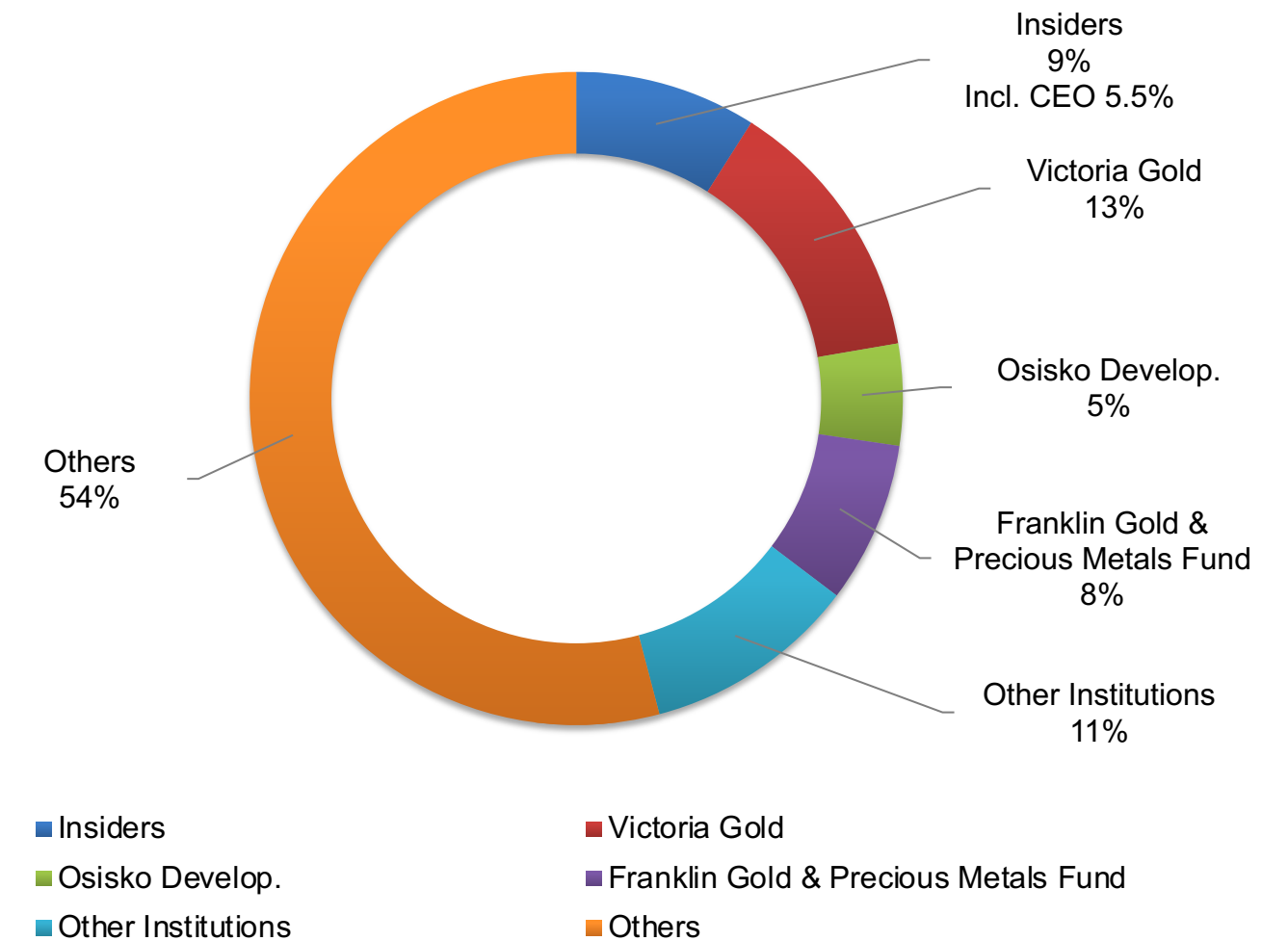
Current Price	\$0.48 (March 7)	52 Week High/Low	0.48/0.165
Shares Outstanding (Basic)	227.4 M	Market Capitalization	~\$105 M
(Fully Diluted)	244.8 M	Cash	~\$8 M (March 2022)* Drill advance & some exploration prepaid for 2022
Options Outstanding	17.4 M	Warrants	0

ANALYSTS & NEWS WRITERS

- Spratt – Brock Sailer – Price target \$0.55
- Cormark – Emerging Ideas – Richard Gray
- Gwen Preston – Resource Maven

Validation by some of the best in the business

20+ Industry professionals & mining CEO's as shareholders



RECENT FINANCING

- **July 2021 - \$16 M – (\$11.5 M Charity at 0.38, \$2.2 M FT at 0.35, and \$2.2 M at 0.28)**
- **December 2020 - \$2.5 M (\$1 M Charity at 0.325, \$1.5 M FT at 0.28)**
- **July 2020 - \$4.7 M (FT at 0.25, Charity 0.28, 300K units at 0.2 - Victoria Gold & Alexco, Spratt and Osisko Royalties)**

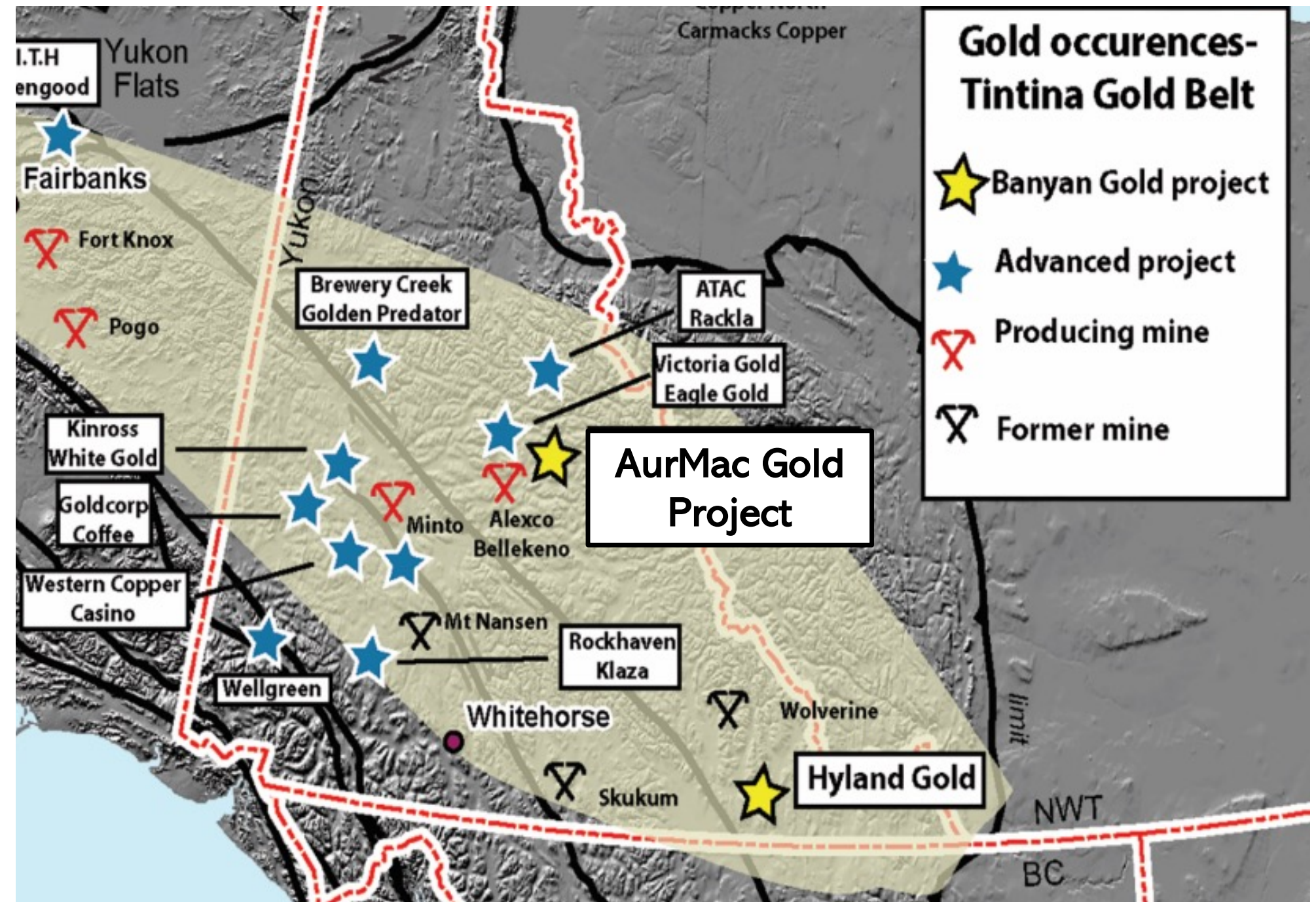
CANADA'S NEWEST AND GROWING MINING DISTRICT

NEW YUKON GOLD RUSH

- Investments by majors validates geology and jurisdiction
 - Newmont Gold Corp (Coffee - \$520 M), Agnico-Eagle, Barrick, Coeur, Kinross, Orion & Osisko

SUPPORTIVE/STABLE JURISDICTION

- Existing Roads and Power Infrastructure:
 - \$360 M committed by Canada/Yukon Government for Roads
 - \$63 M to be spent in Mayo mining district near Banyan
- Yukon First Nations partnerships
- Established Permitting process – 2 mines permitted recently



ADJACENT TO PRODUCING MINES

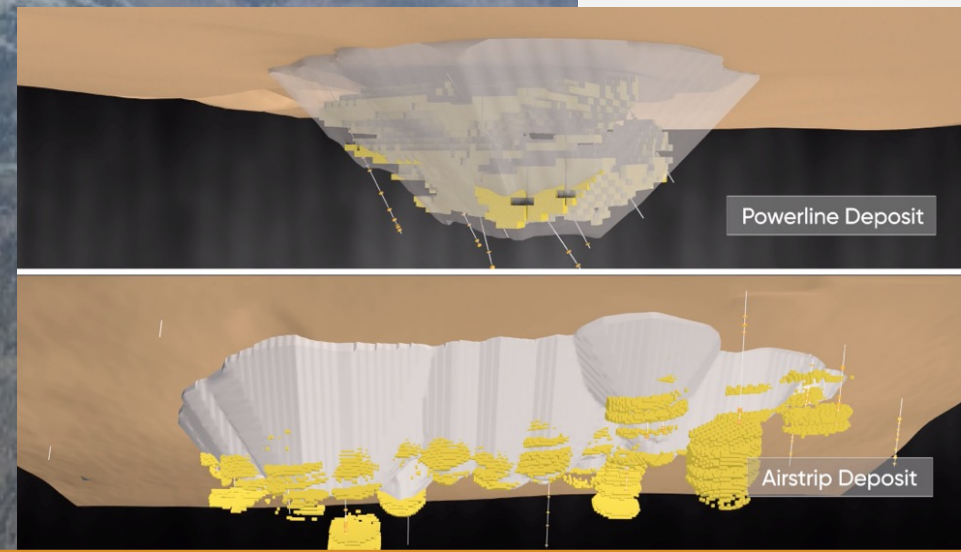
Victoria Gold Corp. - Planning 250,000 oz/year by 2023
Alexco Resource Corp. - high grade silver mine

AURMAC GOLD – MAIDEN RESOURCE



COMPARABLE– Victoria Gold

- Grade of deposit: 0.63 g/t
- Recoveries: 74%, Strip Ratio: <1:1
- FS: 200K ounces Au/year, 10 years



Infrastructure

- >\$63 million road upgrades
- New powerline built in 2020 – to hydroelectric dam
- Cell phone
- Fibre optic into Mayo & Victoria Gold
- Post Resource diamond drilling
 - 2020 – 10,000 m
 - 2021 – +30,000 m

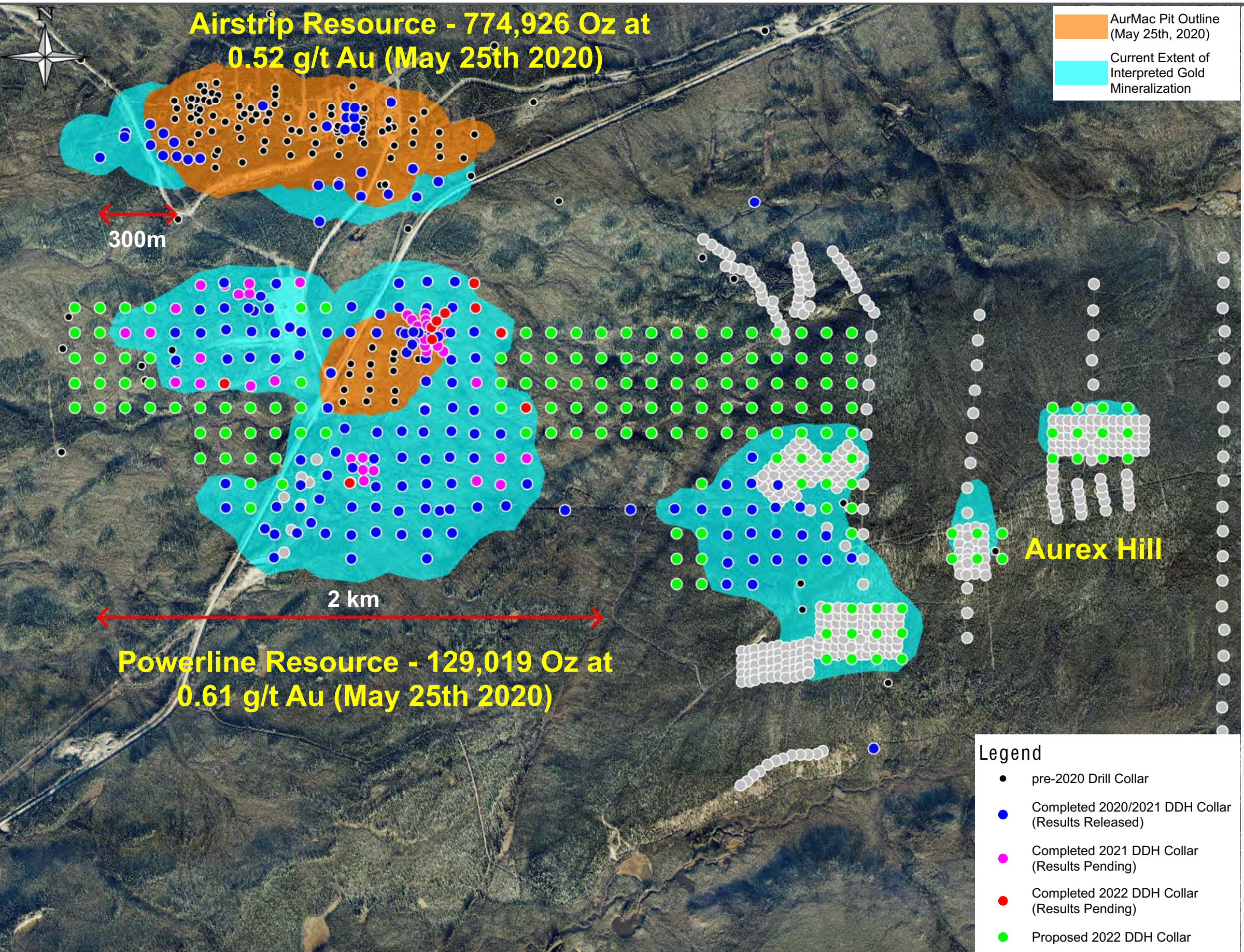
2020 Maiden Resource: 903,945 Ounces Au, 0.54 g/t Au

Airstrip	774,926 Oz at 0.52 g/t Au
Powerline	129,019 Oz Au at 0.61 g/t Au

Pit Constrained – near surface/on surface at a 0.2 g/t Au cutoff) (NI 43-101)

Reference July 7, 2020 Technical Report Marc Jutras, P.Eng, M.A.Sc., Ginto Consulting Inc. LG pit shell at Gold price \$1500 USD/oz.

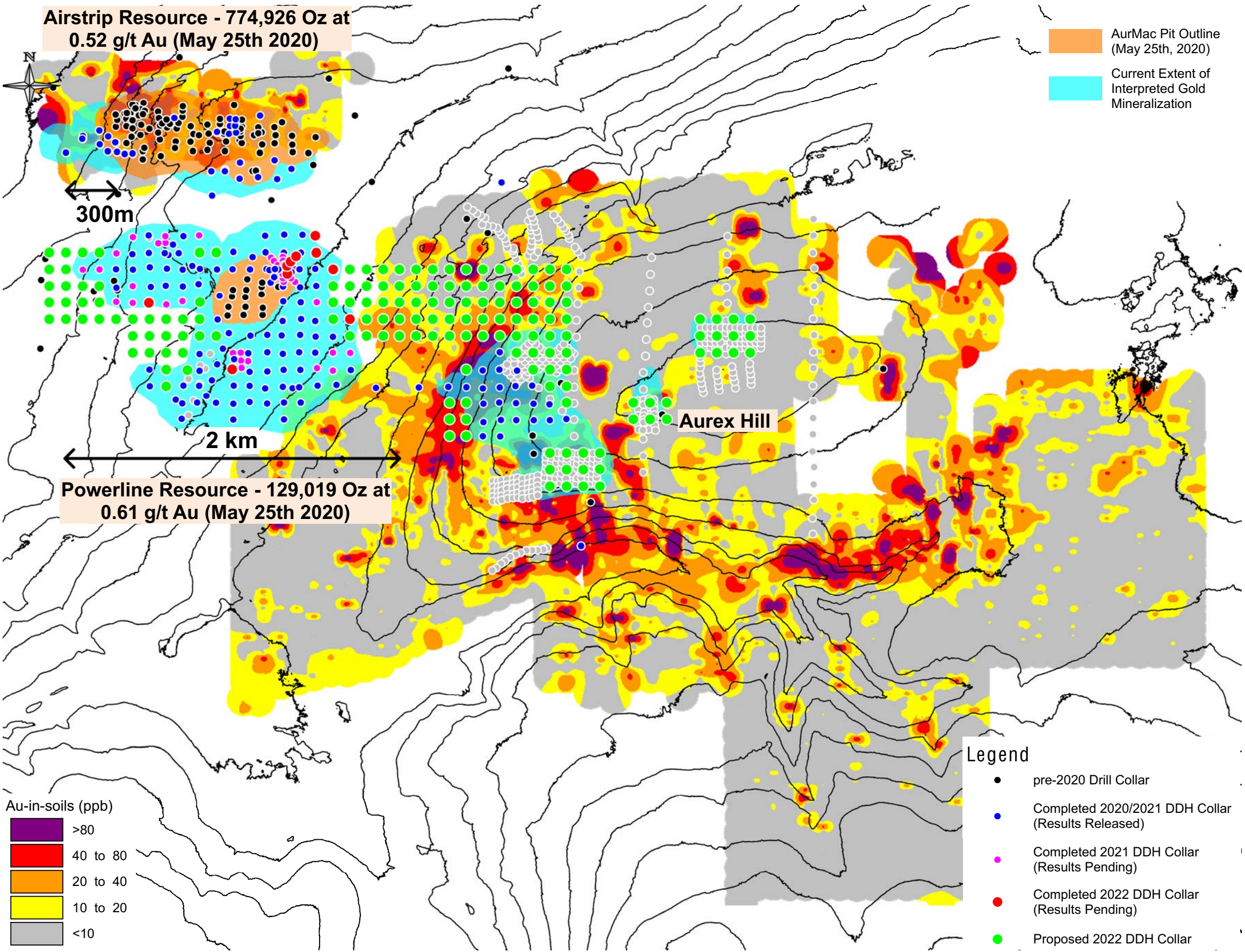
2022 DRILLING – PATHWAY TO MULTI-MILLION OUNCES



- Exploration Success
 - Airstrip - 10 km of 2020 drilling
 - 2021 - 30,000 m Powerline and Aurex Hill
 - 400 m x 400 m, to 2 km x 2 km
 - Goal 3M+ ounce gold inferred resource for Q2 2022

- 2022 +30,000 m Drilling focused on Resource Expansion
 - 3 drills turning

NEAR-SURFACE MULTI-MILLION RESOURCE POTENTIAL



**Near Surface Resource Potential
 >3 – 6M Ounces**

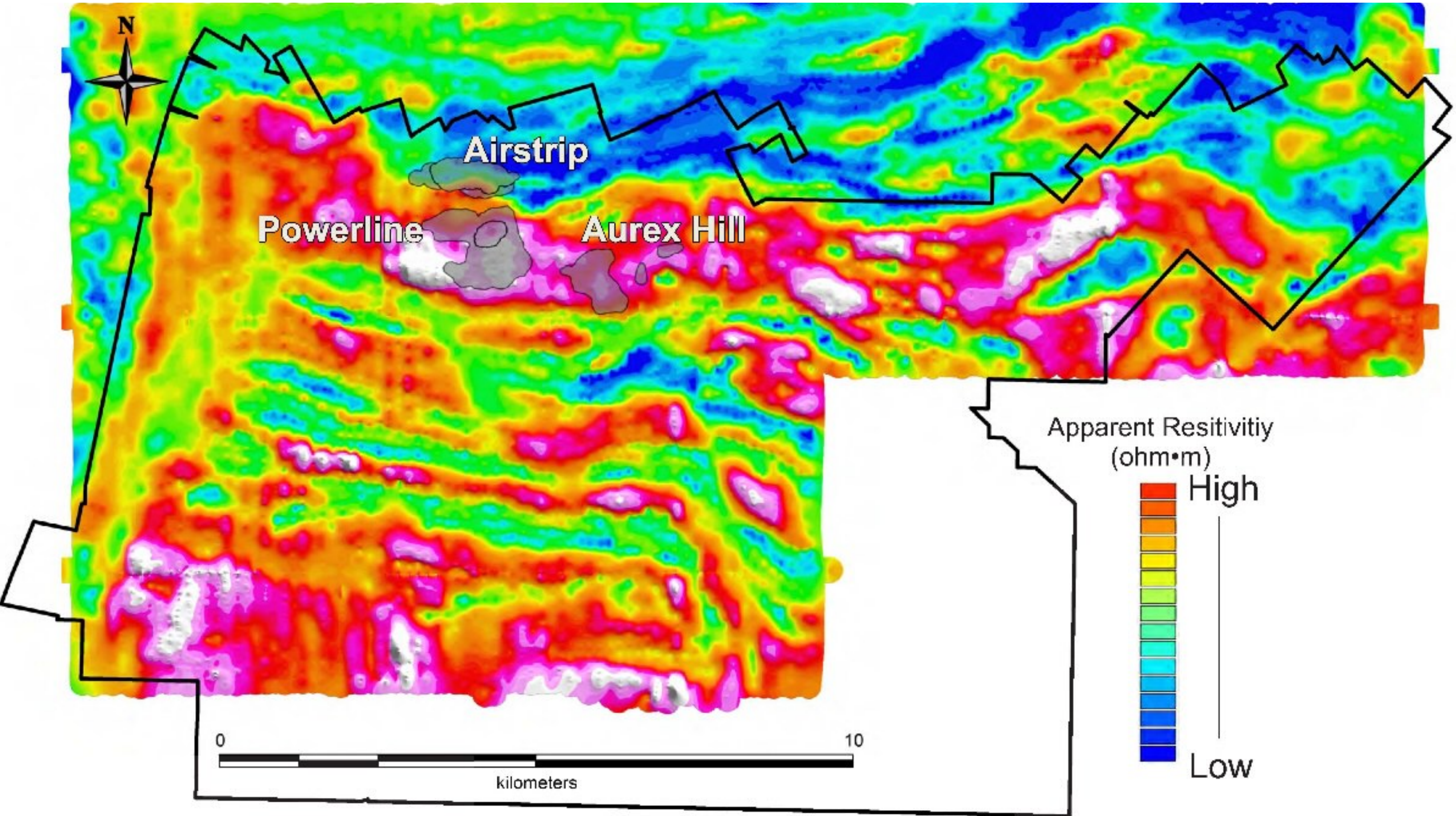
**Powerline Deposit – blind
 discovery 2019**

Structural interpretation ongoing

**Select historic RAB Highlights,
 near surface Gold:**

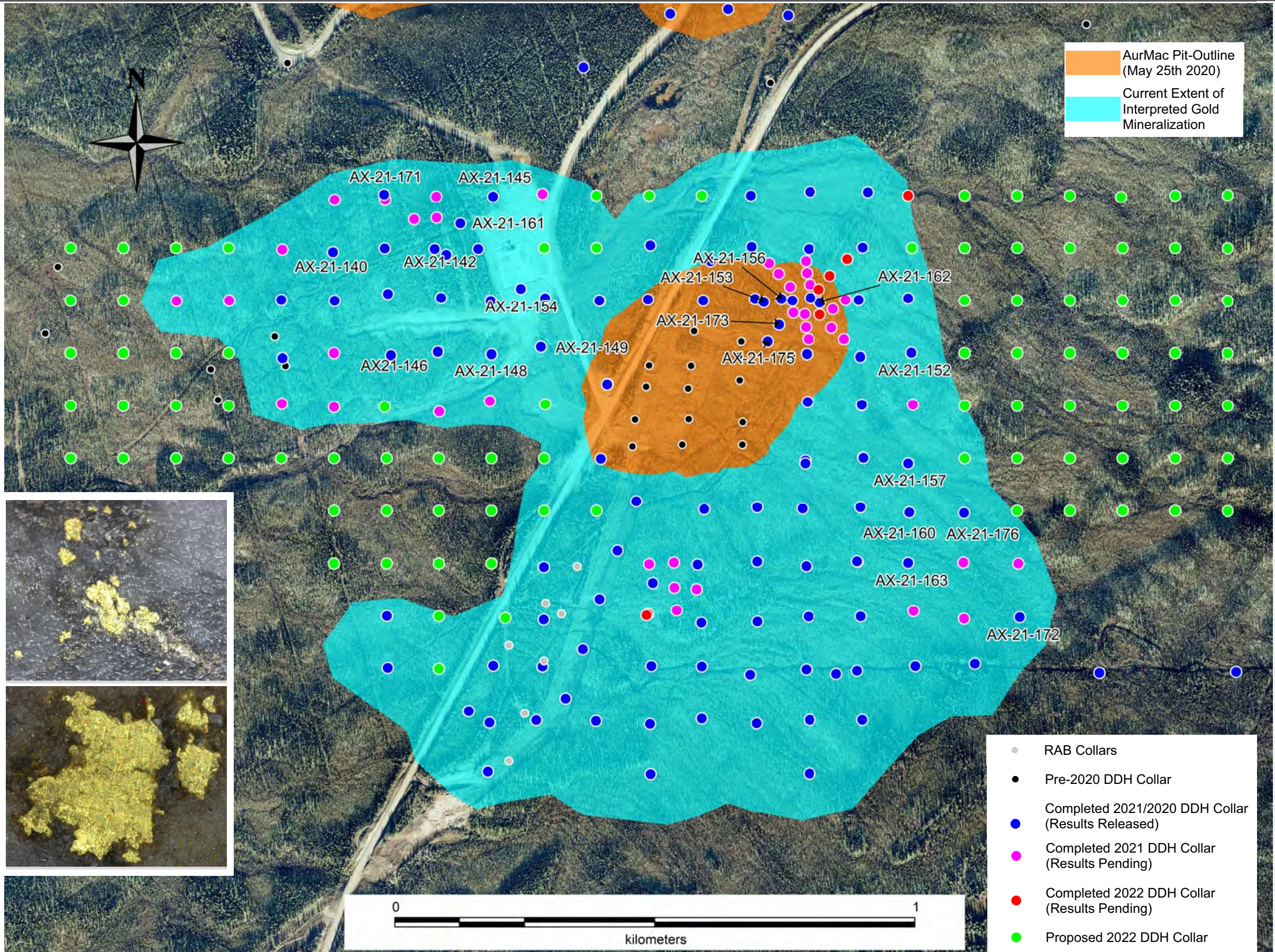
- 1.18 g/t over 39.6 m**
- 1.44 g/t over 15.2 m**
- 1.54 g/t over 9.1 m**

DISTRICT SCALE MINERALIZED CORRIDOR



- Powerline and Aurex Hill - resistive (siliceous) package of rocks.
- Potentially receptive lithology - 16.5 km
- Exploration Driven by:
 - Structure
 - Geochemistry
 - Lithology
 - Geophysics
 - Drilling

POWERLINE EXPANSION POTENTIAL



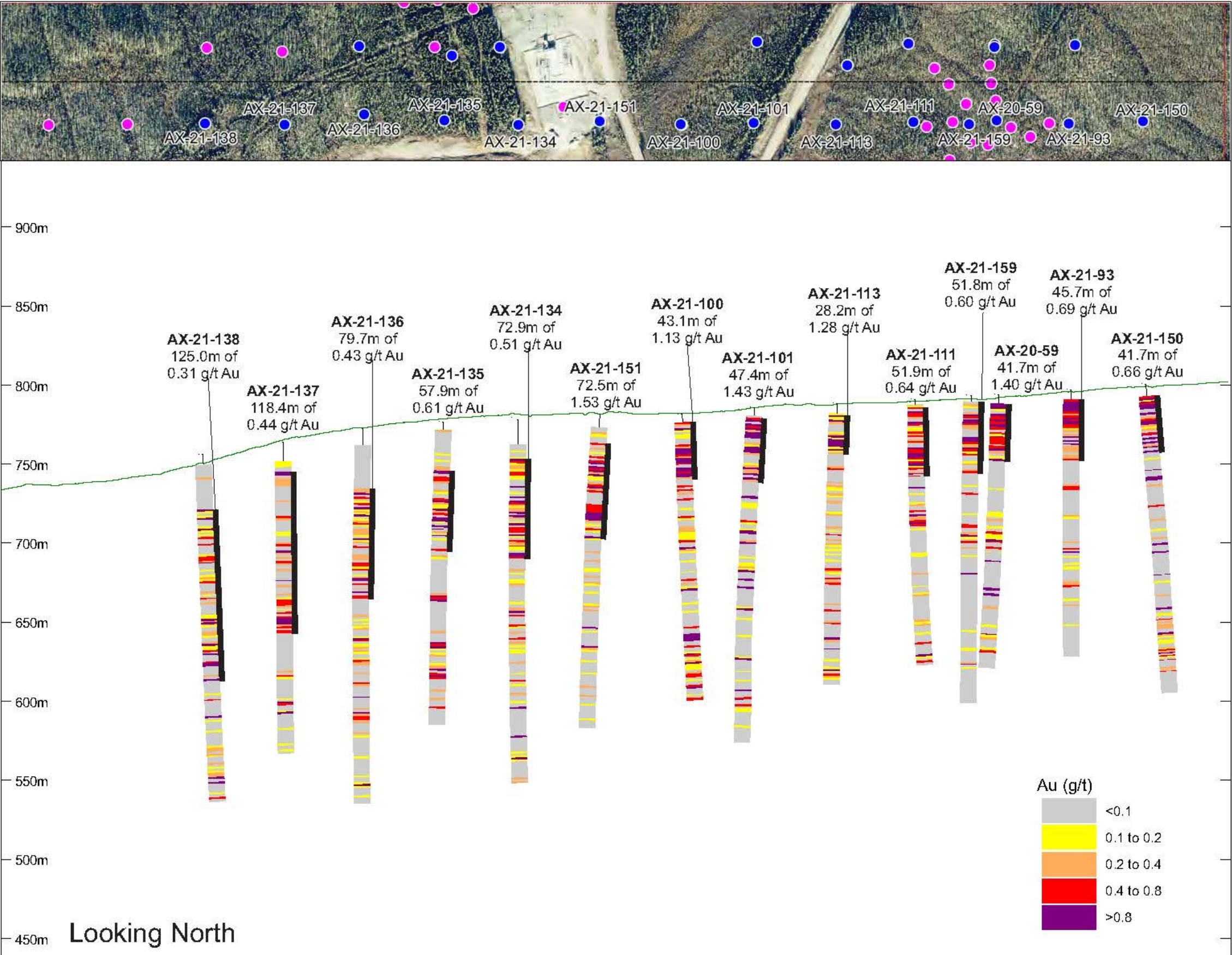
Select Highlights:

- 1.73 g/t Au over 72.4 m from 8.2 m
- 0.88 g/t Au over 54.6 m from 80.0 m
- 1.03 g/t Au over 81.4 m from 32.0 m
- 0.70 g/t Au over 50.3 m from 85.1 m
- 0.69 g/t Au over 45.7 m from surface
- 0.70 g/t Au over 52.3 m from 119.9 m
- 0.42 g/t Au over 186.1 m from surface
- 0.62 g/t Au over 110.7 m from 96.6 m
- 0.54 g/t Au over 195.9 m from surface
- 0.74 g/t Au over 144.8 m from surface
- 1.28 g/t Au over 28.2 m from surface

Near Term Goal at Powerline:

- Continue testing ground to the East and West with 100 m x 100 m spaced drilling – large step out
- 2,000 m of in-fill drilling to test and refine the sub-horizontal mineralization model

GRADE CONTINUITY AT POWERLINE

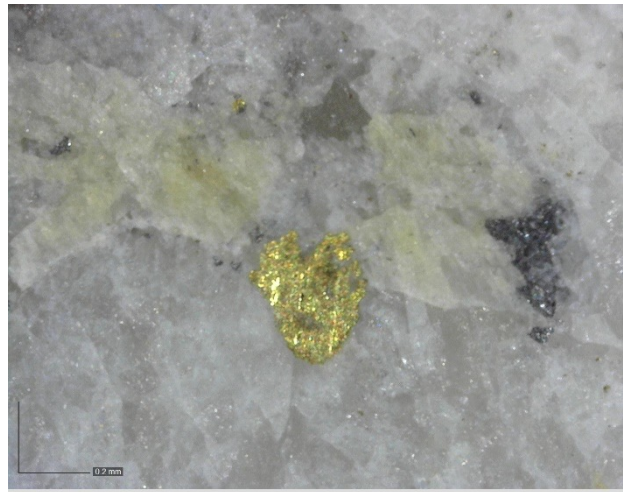
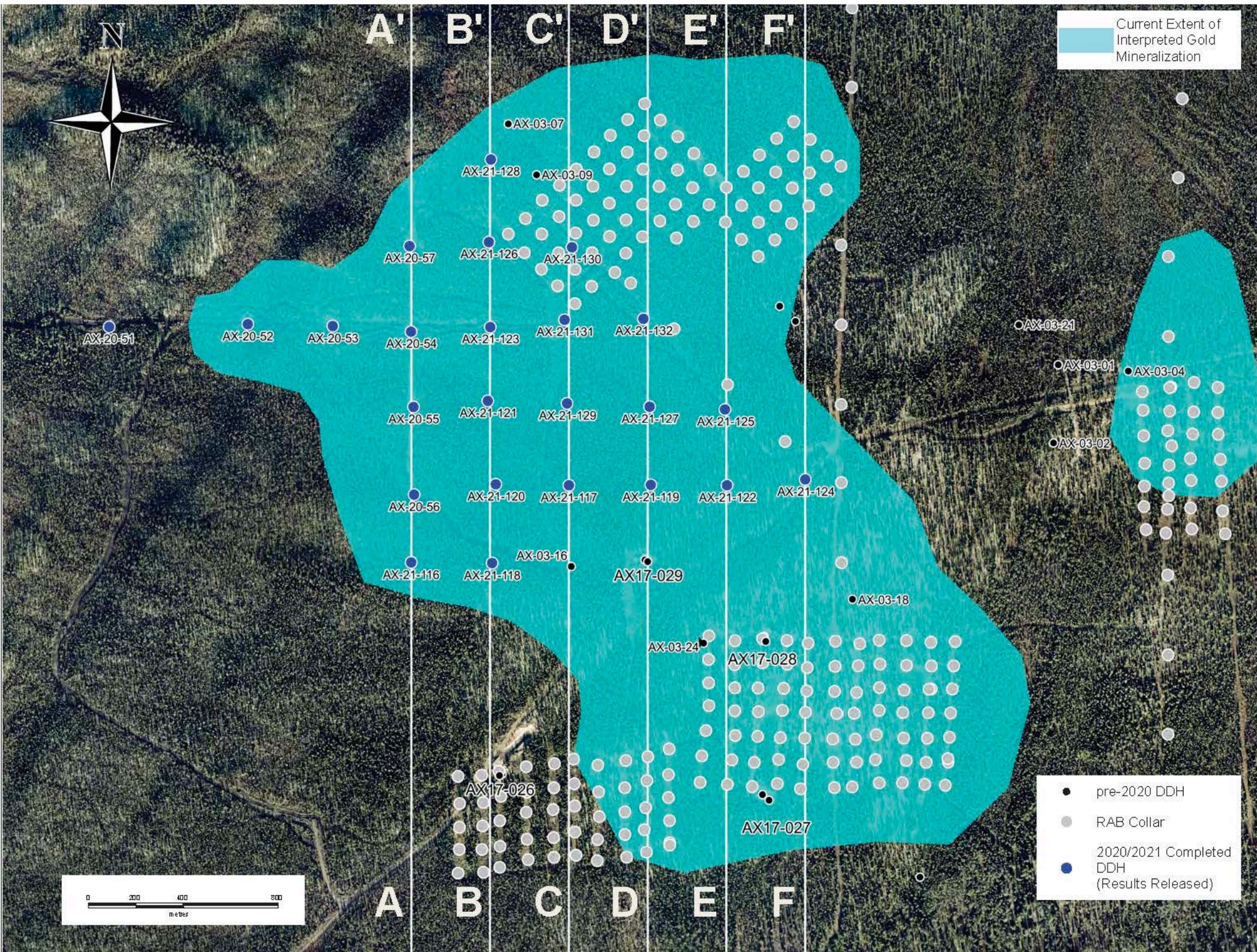


- Powerline continues to be open in all directions
- East and Western extension show strong mineralization trend
- Assay results from 63 holes from the 2021 program outstanding

(All holes are oriented to the north with negative 60 inclination and projected on to a vertical plane at 7083150N).

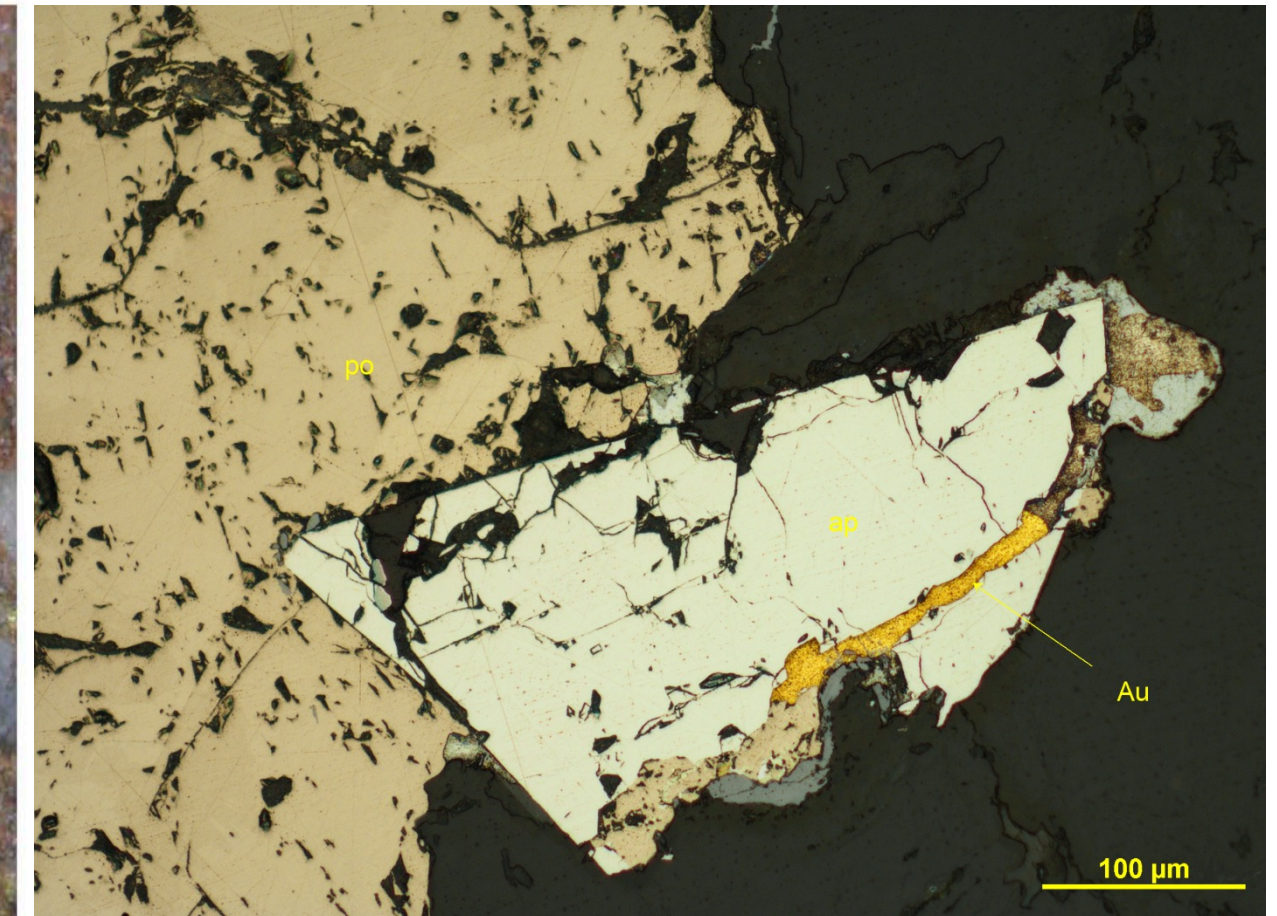
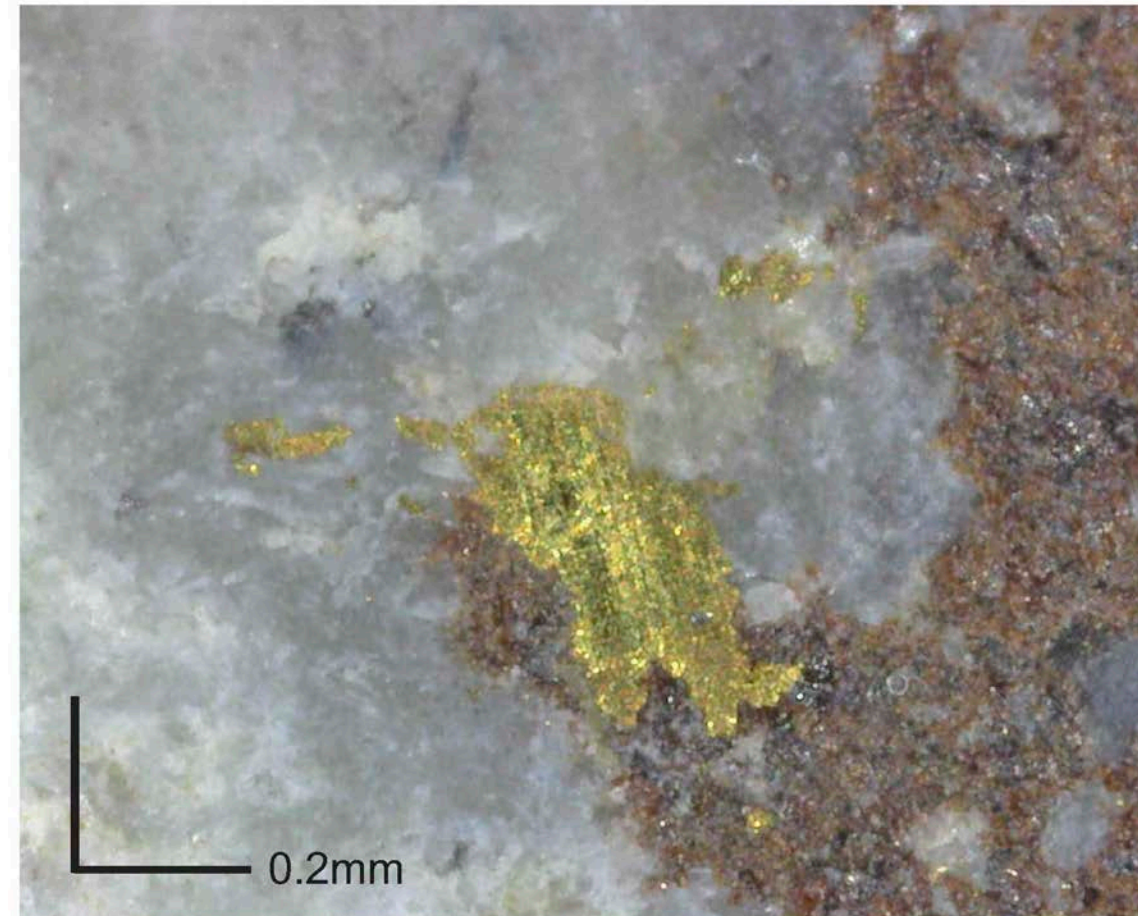
2021 AUREX HILL – RESOURCE POTENTIAL

- Near surface, consistent mineralization
- Tested 0.25 sq km of the 10 sq km area
- Additional exploration in 2022
- Highlighted Results:
 - 17.8 metres of 0.81 g/t Au from 121.9 m
 - 71.6 metres of 0.36 g/t Au from 196.6 m
 - 43.9 metres of 0.52 g/t Au from 118.0 m
 - 13.7 metres of 0.66 g/t Au from 9.1 m
 - 89.2 metres of 0.35 g/t Au from 164.6 m
 - 34.4 metres of 0.53 g/t Au from 37.2 m
 - 24.2 metres of 0.57 g/t Au from 195.1 m
 - 41.2 metres of 0.54 g/t Au from 187.4 m

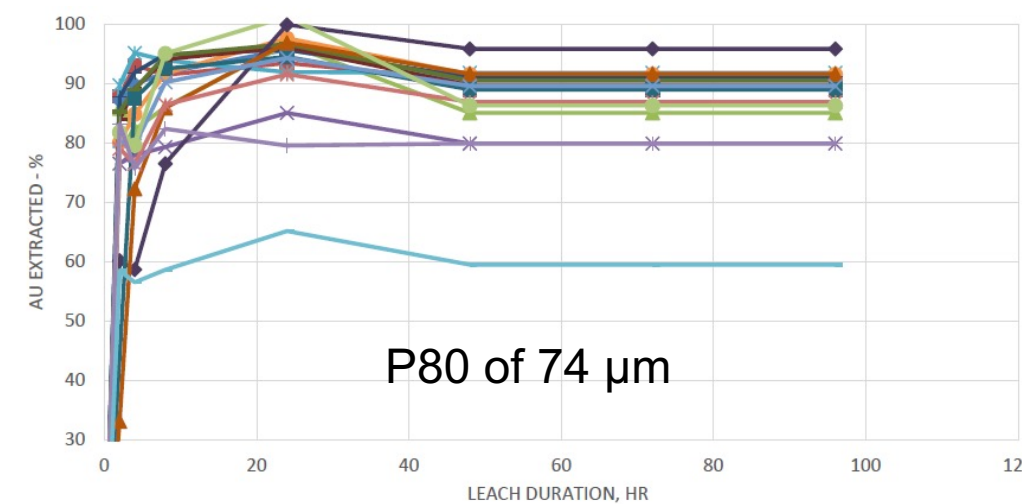


90% GOLD EXTRACTION – 2021 METALLURGICAL STUDIES

- **90% average recovery from Airstrip and Powerline**
 - (Oxide and Sulphide)
 - Forte Analytical, Colorado

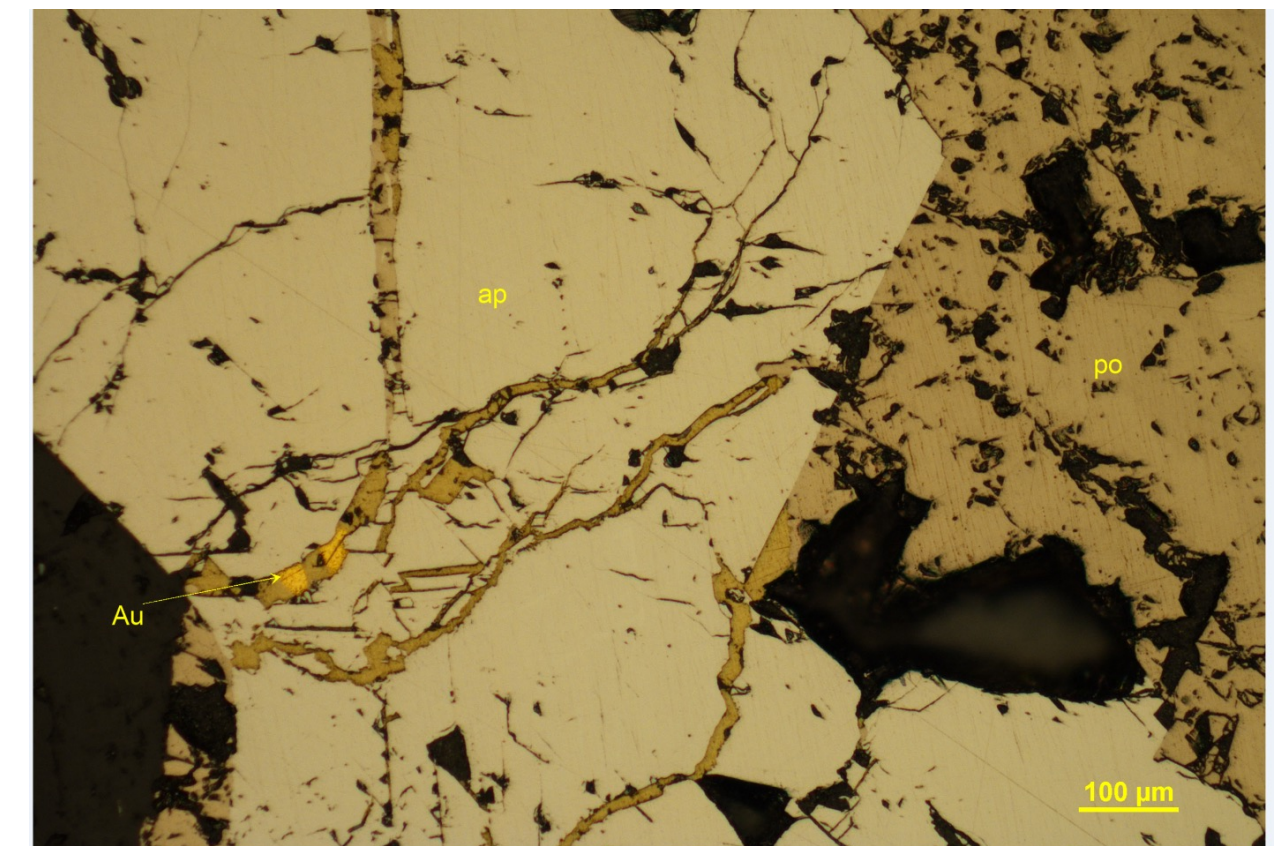


- **Visible Gold, not refractory and rapid leaching**
- **Gold in fractures**
- **2022 additional bottle rolls and column tests**



10 Airstrip Zone samples gold extraction ranged from 80% to 96%, average 90%

5 Powerline Zone samples gold extraction ranged from 86% to 92%, average 89%



NEXT GENERATION EXPLORER

ENVIRONMENT

- Exceed industry best practices
- Minimize roads and trails – winter work
- Baseline – 2 years
- Permit to May 2028
- Baseline surveys/ extensive regional data
- Powerlines to Hydroelectric dam
- Reduce footprint (re-use oil, metal utensils)



GOVERNANCE

- Code of Conduct
- Fiscal management
- Diversity



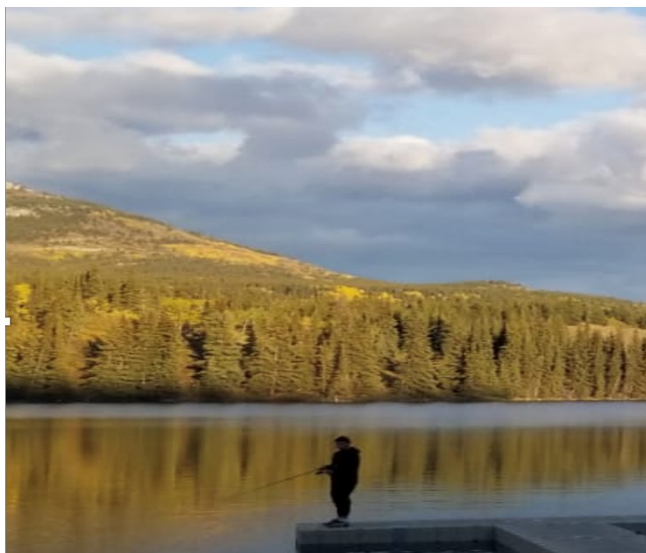
SOCIAL

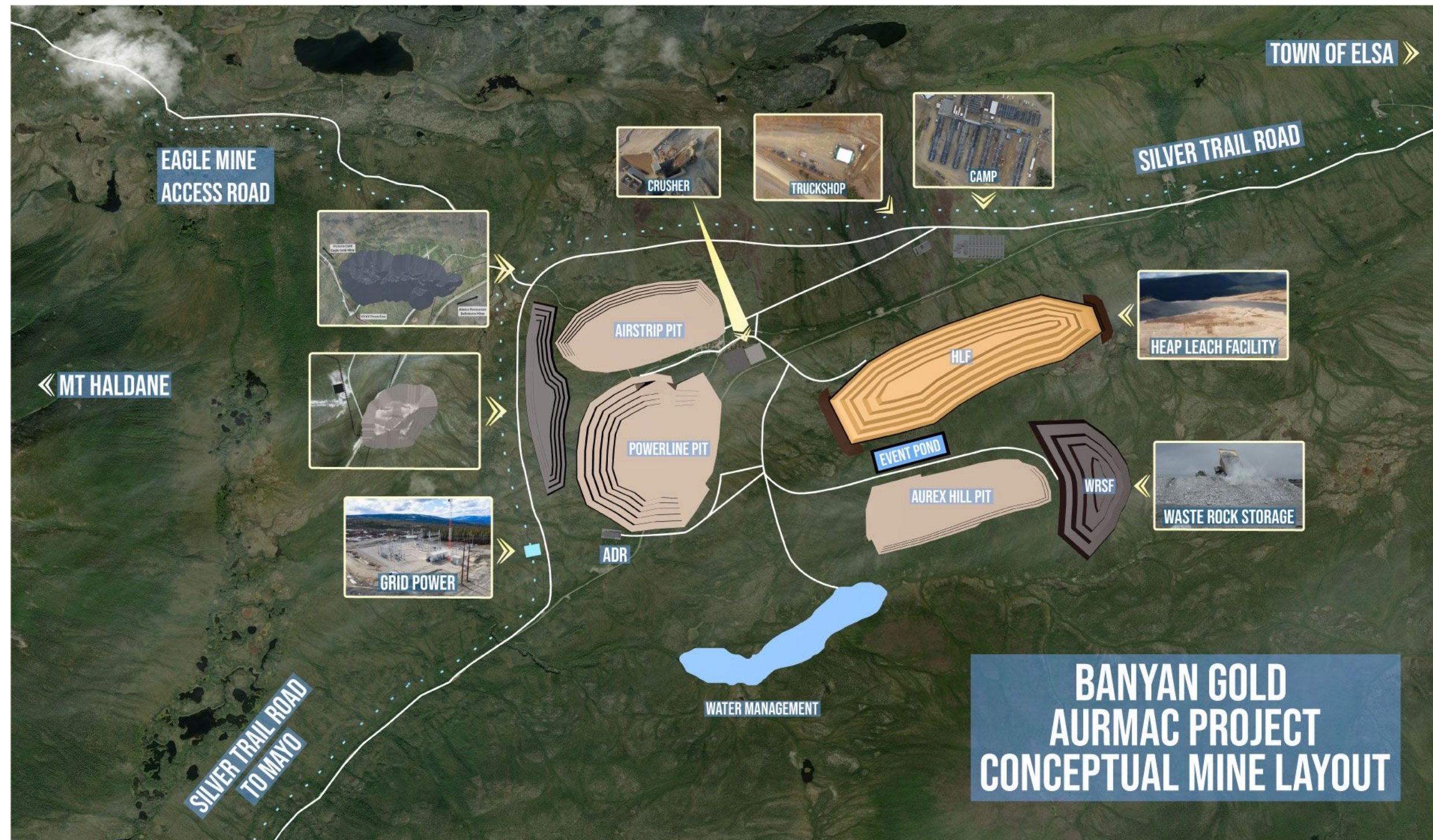
- Making a difference in community
- *Every Student, Every Day*
- Training
- Safety
- Strong relationships
- Local labour

*Every Student,
Every Day*

VICTORIA GOLD YUKON STUDENT ENCOURAGEMENT SOCIETY

Over \$1,500,000 distributed - to fund projects to help address student attendance - all across the Yukon



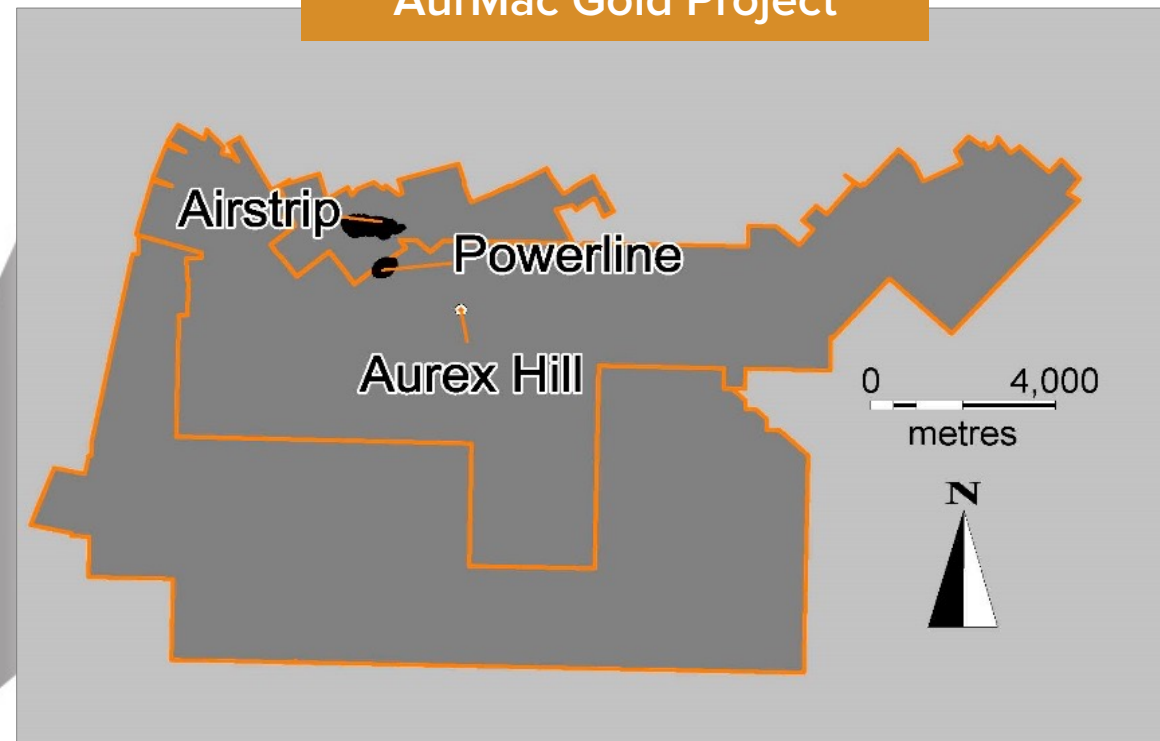


PREPARING FOR PEA

- Conceptual mine plans
- Knowledgeable team
- Exploration results guide

OVER 1.1 MILLION OUNCES AU IN INFERRED AND 200K INDICATED YUKON RESOURCES

AurMac Gold Project



MAY 2020 AURMAC INFERRED

Pit Constrained Resource: **903,945 Ounces @ 0.54 g/t Au**

Airstrip 774,926 Oz. at 0.52 g/t Au

Powerline 129,019 Oz. Au at 0.61 g/t Au

At 0.2 g/t Au cutoff (NI-43-101)

Reference July 7, 2020 Technical Marc Justras, P.Eng, M.A.Sc., Ginto Consulting Inc. Additional details in presentation.

POSITIONED TO CONTINUE TO INCREASE GOLD RESOURCES

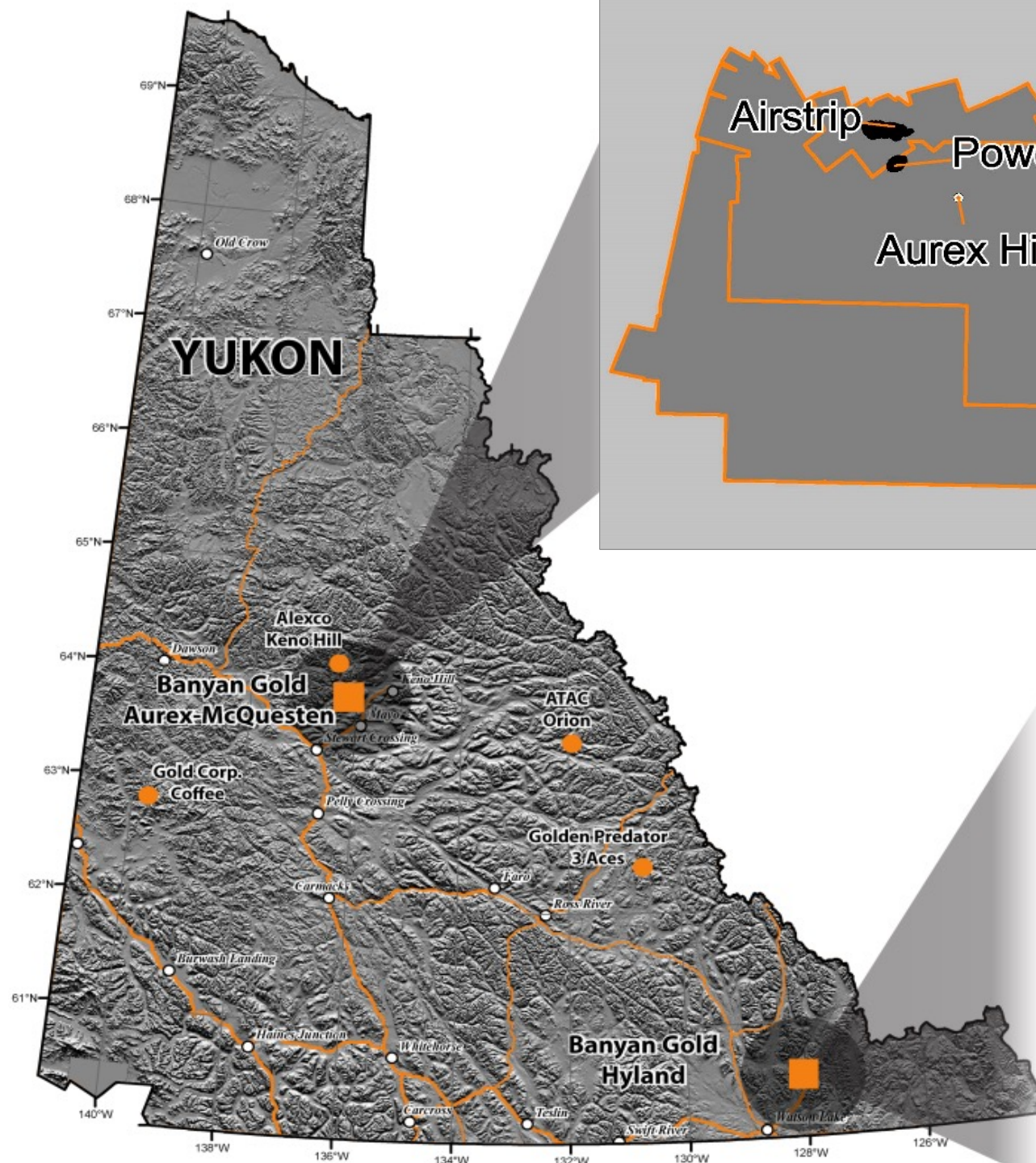
HYLAND MAIN ZONE RESOURCE

236,000 ounces AuEq indicated (8.6 Mt @ 0.85 g/t gold)

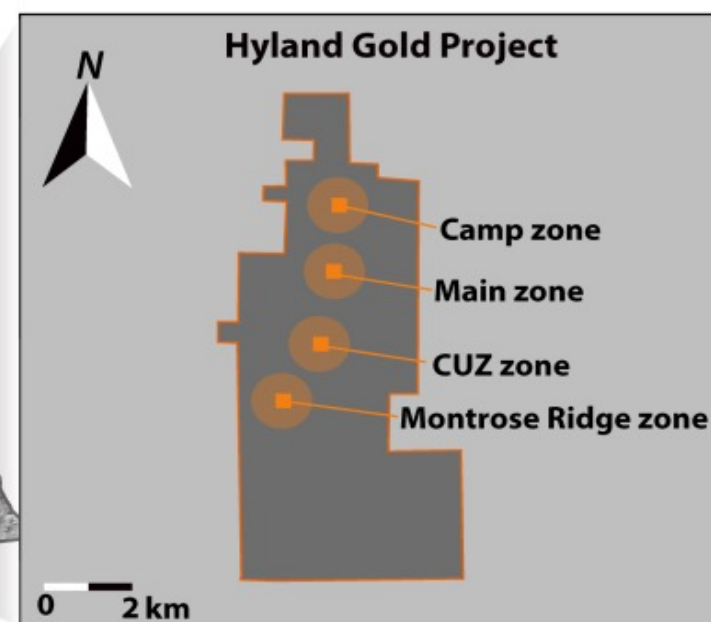
288,000 ounces AuEq inferred (10.8 Mt @ 0.83 g/t gold)

AuEq at a 0.3 g/t AuEq cut-off (NI 43-101)

Ref: May 1, 2018 technical report on SEDAR and www.banyangold.com



Hyland Gold Project

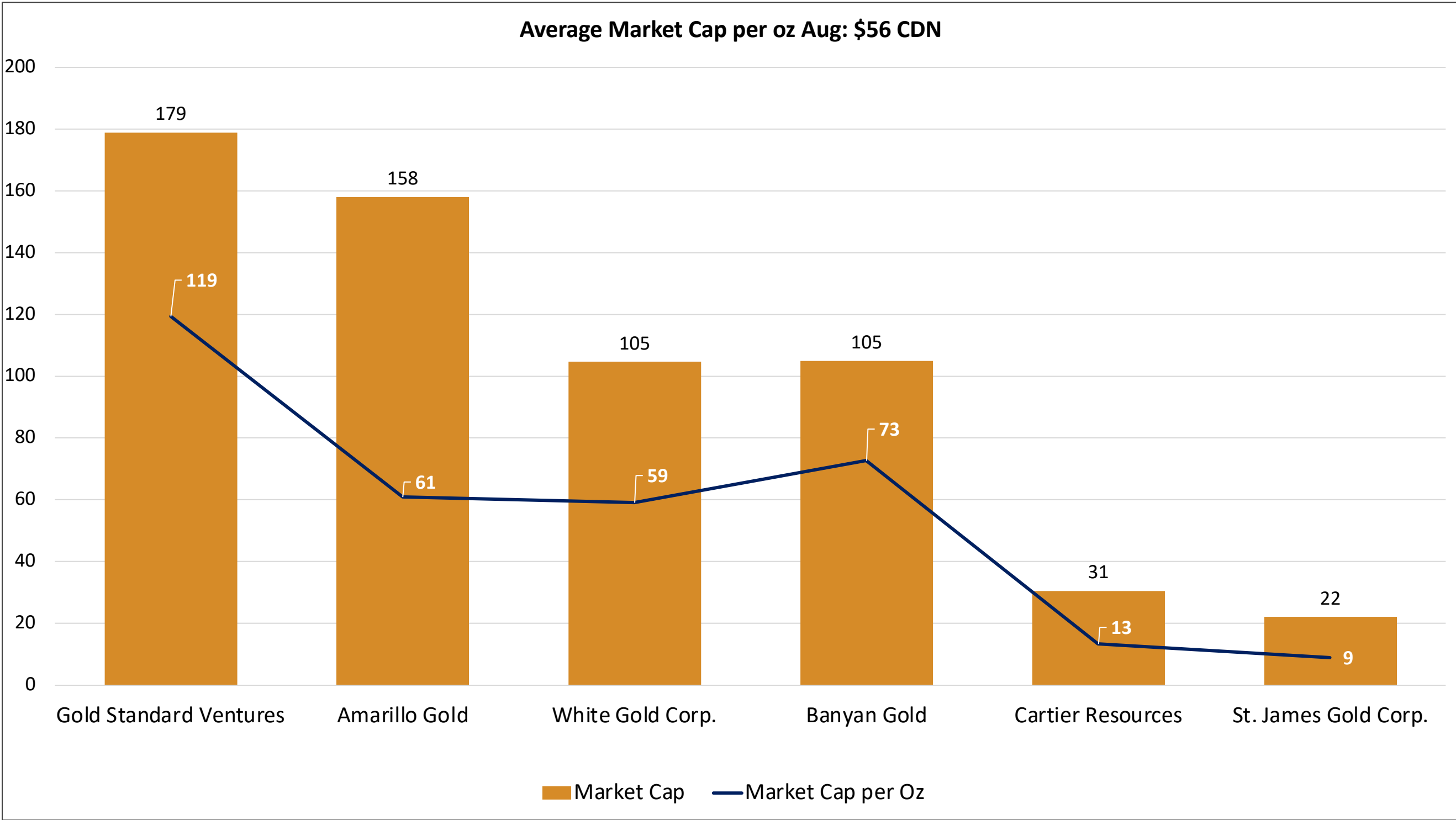


RE-RATE OPPORTUNITY

RE-RATE

- Increasing ounces

- Increasing value per ounce of project, de-risk project
 - ESG
 - Metallurgy
 - Tier 1
 - Infrastructure



WHY INVEST IN BANYAN?

PERFECT STORM FOR RE-RATE

Potential for
+5 M OUNCES

INFLATION

Lack of projects
+2M ounces
Tier 1 location

Victoria Gold
– HEAP LEACH
WORKS

**GOLD
PRICE**

Compelling current
valuation \$54/oz
and discovery cost
of \$2-5/oz

Increasing Oz
in the Ground+
Quality of Oz

INFRASTRUCTURE

- improvements planned
- year-round exploration

CATALYSTS

**Exploration Results –
year-round news**

Q2 2022

**Resource
Update**

2021 –30,000 m program
completed (56/135 hole
results pending)

**2022 - +30,000 m
drill program
underway**

2022:
COMMENCE
PEA

TSX.V: BYN | OTCQB: BYAGF

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INVEST ALONGSIDE SOME OF THE BEST!



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Banyan Gold

BUILDING GOLD RESOURCES TO FILL THE UPCOMING DEMAND